

English translation for information purposes only. In the event of discrepancies between the English and the Spanish version, the Spanish version shall prevail.



FERROVIAL, S.A. (the "Company" or "Ferrovial"), in accordance with article 227 of the Consolidated Text of the Spanish Securities Market Act, announces the following

OTHER RELEVANT INFORMATION

Further to the communication of Other Relevant Information of 6 May 2021 (registration number 9,268), Ferrovial hereby informs that the period for trading the free-of-charge allocation rights related to the ongoing paid-up capital increase implementing the shareholders remuneration scheme called "Ferrovial Flexible Dividend", ended on 27 May 2021.

Holders of 91.95% of free-of-charge allocation rights (a total of 673,885,680 rights) has received new shares of Ferrovial. Therefore, the final number of ordinary shares of twenty-euro cents (€0.20) par value each issued in the capital increase is 5,615,714. The nominal amount of the increase is 1,123,142.80 euro, which entails an increase of approximately 0.77% over the share capital of Ferrovial prior to the implementation of the capital increase.

Within the period provided for such purpose, holders of 8.05% of free-of-charge allocation rights accepted the irrevocable purchase commitment undertaken by the Company. Accordingly, Ferrovial has acquired 59,016,522 rights for a total gross amount of 11,626,254.83 euros. The Company has waived the shares corresponding to the free-of-charge allocation rights acquired under the mentioned purchase commitment.

The capital increase has been closed today 31 May 2021. The payment in cash to shareholders who chose to sell their free-of-charge rights to Ferrovial is has been made that day as well.

It is expected that on 7 June 2021 starts the ordinary trading of the new shares issued on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges through the Automated Quotation System (*Sistema de Interconexión Bursátil*). This date is subject to compliance with all legal requirements and, particularly, the verification of such compliance by the Spanish Securities Market Commission.

Madrid, 31 May 2020

Santiago Ortiz Vaamonde
Secretary of the Board of Directors of Ferrovial, S.A.