

OBRASCÓN HUARTE LAÍN, S.A. (“**OHLA**” or the “**Company**”), in compliance with the provisions of article 227 of the Spanish Securities Market Law (*Real Decreto Legislativo 4/2015, de 23 de octubre, que aprueba el texto refundido de la Ley del Mercado de Valores*), hereby informs the Spanish Securities Market Regulator (*Comisión Nacional del Mercado de Valores CNMV*) of the following

OTHER RELEVANT INFORMATION

In connection with the notice published on 4 February 2022 (with registry number 13,906), OHLA announces the following final results of the cash tender offer in respect of the EUR 487,266,804 Split Coupon Senior Secured Notes due 2026 issued by OHL Operaciones, S.A.U. (the “**Notes**”) (the “**Asset Sale Offer**”) up to a maximum aggregate principal amount of EUR 43,203,583.89 (the “**Maximum Tender Amount**”):

- i. it has received valid tender instructions in excess of the Maximum Tender Amount;
- ii. it has therefore accepted valid tenders received up to the Maximum Tender Amount, having applied a scaling factor of 7.252639 per cent, adjusted as explained in the tender offer announcement dated 4 February 2022 (the “**Tender Offer Announcement**”).

The final results are set out below:

Notes	ISIN/ Common Code	Principal amount of Notes to be repurchased by the Company	Purchase Price	Accrued Interest payment	Scaling factor
EUR 487,266,804 Split Coupon Senior Secured Notes due 2026	(XS2356570239 XS2356571120	€43,203,583.89	100%	€1,378,456.89	7.252639%

As set forth in the Tender Offer Announcement, settlement of the Tender Offer will take place on 9 March 2022.

Madrid, 8 March 2022