

# metrovesesa

METROVACESA S.A. ("**Metrovesesa**" or the "**Company**") in compliance with the provisions of article 227 of the revised text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015 of 23 October, carries out the following

## COMMUNICATION OF OTHER RELEVANT INFORMATION

The Company communicates that, on July 28<sup>th</sup>, 2021, it has signed an agreement with 11 financial institutions to refinance its corporate loan. In this way, the amount is increased to 260 million euros, with an initial annual interest rate of 3.35% and a maturity date that is extended to July 2026, compared to the previous maturity date of December 2022.

Metrovesesa will allocate the funds obtained from this financing for investment in urbanization, financing the start-up of sustainable projects with proven commercial appeal, susceptible to turnkey agreements with institutional investors or with commercial progress until the signing of the corresponding developer financing, or specific purchases of land, among others.

This sustainable financing is in accordance with the Loan Market Association's Principles for Sustainable Lending and reflects the company's strong commitment to sustainability, and its implementation through its Strategic Sustainability Plan 2020-2022.

In this sustainable financial transaction, BBVA, Deutsche Bank and Santander have acted as Global Coordinators, Bookrunner and Sustainable Coordinators. A total of 5 national entities (BBVA, Kutxabank, Sabadell, Santander and Unicaja) and 6 international entities (Deutsche Bank, Goldman Sachs, MoraBanc, Morgan Stanley, Novobanco and Société Générale) have participated.

Madrid, 29 July 2021

Metrovesesa, S.A.