

**DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS**  
*Determining and Calculating Bond Nominal Interest, Interest and Amortisation*
**FECHA DE PAGO / Payment date**
**17.10.2024**
**Periodo de Interés /  
Interest accrual period**

desde / From **17.07.2024** (incluido) / (included)  
hasta / To **17.10.2024** (excluido) / (excluded)  
plazo / Term 92 días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313270011	ES0313270029	ES0313270037	ES0313270045	ES0313270052

**Determinación Interés Nominal**  
*Nominal Interest Calculation*
**Euribor 3 meses / 3 Month Euribor** 15/07/2024 3,662%  
**Margen / Margin** 0,150%  
**Tipo de interés calculado / Calculated interest rate** 3,812%  
**Tipo de interés aplicable / Applicable interest rate** 3,812%

3,662%	3,662%	3,662%	3,662%	3,662%
0,150%	0,270%	0,480%	2,250%	3,900%
3,812%	3,932%	4,142%	5,912%	7,562%
<b>3,812%</b>	<b>3,932%</b>	<b>4,142%</b>	<b>5,912%</b>	<b>7,562%</b>

**Número de Bonos / N. Bonds**  
**Nominal / Face value** (Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class
	13.974		224		241		205		206
13.323,89	186.188.038,86	26.304,73	5.892.259,52	26.309,75	6.340.649,75	26.306,91	5.392.916,55	50.000,00	10.300.000,00

**Liquidación de Intereses**  
*Interest Payment*

(Euros)

**Base / Day count fraction** Act / 360

**Intereses Brutos / Gross Interest**  
**Retención / Withholding tax** 19%  
**Intereses Netos / Net Interest**

129,798376	1.813.802,51	264,321618	59.208,04	278,491627	67.116,48	397,456488	81.478,58	966,255556	199.048,64
24,661691	344.622,47	50,221107	11.249,53	52,913409	12.752,13	75,516733	15.480,93	183,588556	37.819,24
105,136685	1.469.180,04	214,100511	47.958,51	225,578218	54.364,35	321,939755	65.997,65	782,667000	161.229,40

**Amortización de Principal**  
*Principal Redemption*

(Euros)

**Amortización / Redemption**
**A determinar** A determinar **A determinar** A determinar **A determinar** A determinar **A determinar** A determinar **A determinar** A determinar  
*To be determined To be determined To be determined To be determined To be determined To be determined To be determined To be determined To be determined To be determined*