



In accordance with the applicable legislation and following other relevant information dated 4 November 2020 (register number 5519) and other relevant information notification dated December 2 2020 (register number 6014), **SACYR, S.A.** (the “**Company**”) hereby discloses the following

OTHER RELEVANT INFORMATION

In relation to the implementation of the resolution to increase the share capital out of reserves adopted under item twelve, point 12.1, of the agenda of the Company’s Annual Shareholders’ Meeting held, on second call, on 11 June 2020, for a total amount of €10,585,760.00 by issuing and allotting 10,585,760 new shares of the same class and series as the existing ones each with a par value of €1, it is placed on record as follows:

- That the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) has verified that the requirements for the admission to trading of said 10,585,760 new shares each with a par value of €1 have been met.
- That the governing entities of the Spanish Stock Exchanges have agreed to admit to trading the 10,585,760 new shares on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, through the Spanish electronic trading platform (continuous market) with effect from 4 December 2020.

Madrid, 3 December 2020