

BBVA CONSUMER 2024-1 FT

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

NIF: V16378853
LEI CODE: 959800C1XPDLH9Z5UV12

FECHA DE PAGO / Payment date

22.07.2024

Periodo de Interés / Interest accrual period

desde / From 23.05.2024 (incluido) / (included)
hasta / To 22.07.2024 (excluido) / (excluded)
plazo / Term 60 días / days

Bonos Serie A	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E	Bonos Serie Z
Series A Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds	Series Z Bonds
ES0305796007	ES0305796015	ES0305796023	ES0305796031	ES0305796049	ES0305796056

Tipo de Interés Nominal
Applicable interest rate

El mayor de : / The higher of:

i) Cero / Zero **0,000%**

ii) La suma de / The sum of:

a) Interpolado / Interpolated reference rate **3,803%**
(Exclusively for the First accrual period)

32 days 1-months Euribor 3,785%
92 days 3-months Euribor 3,823%

Publication date: 21/05/2024

Value date: 23/05/2024

b) Margen / Margin

0,740% 1,700% 4,500% 5,400% 8,200% 7,900%

Tipo de Interes Nominal / Nominal Interest Rate

4,543%	5,503%	8,303%	9,203%	12,003%	11,703%
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Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Note	Series	Note	Series	Note	Series	Note	Series	Note	Series	Note	Series

Número de Bonos / N.Bonds

Nominal / Face value

(Euros)

6.740 320 500 240 200 71
100.000,00 674.000.000,00 100.000,00 32.000.000,00 100.000,00 50.000.000,00 100.000,00 24.000.000,00 100.000,00 20.000.000,00 100.000,00 7.100.000,00

Liquidación de Intereses

Interest Payment

Base / Day count fraction

Act /

360

Intereses Brutos / Gross Interest

Retención / Withholding tax

Intereses Netos / Net Interest

19,00%

757,166667 5.103.303,34 917,166667 293.493,33 1.383,833333 691.916,67 1.533,833333 368.120,00 2.000,500000 400.100,00 1.950,500000 138.485,50
143,861667 969.627,64 174,261667 55.763,73 262,928333 131.464,17 291,428333 69.942,80 380,095000 76.019,00 370,595000 26.312,25
613,305000 4.133.675,70 742,905000 237.729,60 1.120,905000 560.452,50 1.242,405000 298.177,20 1.620,405000 324.081,00 1.579,905000 112.173,25

Amortización de Principal

Principal Redemption

(Euros)

Amortización / Redemption

A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined

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