



COMISION NACIONAL DEL MERCADO DE VALORES

Madrid, 29 de julio de 2024

Muy Sres. nuestros:

Dear Sirs,

En cumplimiento de lo dispuesto en el Art. 226 de la Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión, CORPORACIÓN ACCIONA ENERGÍAS RENOVABLES, S.A. (en adelante, “ACCIONA Energía” o la “Sociedad”) comunica la siguiente:

Pursuant to the provisions of Art. 226 of Act 6/2023, of the Securities Markets and Financial Services, CORPORACIÓN ACCIONA ENERGÍAS RENOVABLES, S.A. (“ACCIONA Energía” or the “Company”) reports the following,

INFORMACIÓN PRIVILEGIADA

INSIDE INFORMATION

ACCIONA Energía informa de que ha alcanzado un acuerdo con Elawan Energy, sociedad filial de Orix Corporation, para la venta del 100% del grupo ACCIONA SALTOS DE AGUA, S.L. (ASA), titular directa e indirectamente de instalaciones hidráulicas en España con una potencia consolidada de 175 MW por un importe de 287.231.000 euros.

ACCIONA Energía and Elawan Energy, subsidiary of Orix Corporation, have reached an agreement for the sale of 100% of ACCIONA SALTOS DE AGUA, S.L. (ASA)’s Group, direct and indirect owner of hydropower plants located in Spain, with 175 MW installed capacity, for a total amount of EUR 287,231,000.

El cierre de la operación está sujeto al cumplimiento de condiciones suspensivas, estando previsto el mismo durante el segundo semestre del ejercicio en curso.

The closing of the transaction, which is subject to the compliance of conditions precedent, is expected to occur in the second half of the current year.

Se adjunta nota de prensa relacionada con la operación.

Press release related to this transaction is attached to this Communication.

Esta comunicación de información relevante se publica en idiomas español e inglés, y en caso de discrepancia entre ambas versiones, prevalecerá la versión española.

This material information statement is published in Spanish and English and in case of discrepancy between both versions, the Spanish version shall prevail.

Atentamente/Yours faithfully,
Jorge Vega-Penichet López
Secretario del Consejo
Company Secretary

Energy. Asset rotation

ACCIONA ENERGÍA SELLS HYDRO PORTFOLIO IN SPAIN TO ELAWAN ENERGY

TRANSACTION

The agreed price is €287 million, with closing expected before year-end

175 MW

The portfolio comprises 23 hydroelectric plants with an average remaining concession life of 23 years

MADRID, JULY 29, 2024. ACCIONA Energía announced today that it has reached an agreement with Elawan Energy, a subsidiary of ORIX Corporation, for the sale of 100% of Acciona Saltos de Agua, S.L. group (ASA) for €287 million. The transaction perimeter is debt-free.

The ASA portfolio comprises 23 fully-owned hydroelectric plants totalling 175MW of installed capacity located in the regions of Aragón, Cantabria and Cataluña.

The transaction is subject to foreign direct investment approval and is expected to close before year-end. It will generate a capital gain for ACCIONA Energía of approximately €170 million.

The hydro portfolio represents 20% of ACCIONA Energía's hydro installed capacity and has an approximate production of 500 GWh per year.

The portfolio is comprised of reservoir (77% of the capacity) and run-of-river (23% of the capacity) plants ranging from small to medium-scale hydropower assets. The projects have long-term concession agreements with an average remaining concession life of 23 years.

ACCIONA Energía CEO Rafael Mateo said "this transaction highlights the quality of our generation portfolio and represents an important milestone in our asset rotation strategy, bringing to light the divergence between public and private market valuations."

Dionisio Fernández, Elawan CEO stated that "by adding this hydropower portfolio to our existing renewable energy sources, we aim to further stabilize our future power production and build a long-term earnings base."

Crédit Agricole acted as financial advisor to ACCIONA Energía in this transaction.

ACCIONA Energía is the largest 100% renewable energy company with no fossil legacy in the world. It has 13.7GW of renewable energy and presence in 25 countries. With 30 years of experience, ACCIONA Energía offers a complete portfolio of tailor-made energy solutions for its corporate and institutional clients to meet their decarbonization goals. ACCIONA Energía is committed to the highest environmental, social and corporate governance (ESG) standards. ACCIONA S.A., a leading global company in the provision of regenerative solutions for a decarbonized economy, is the majority shareholder of ACCIONA Energía. www.acciona-energia.com

