

## **FERROVIAL SE ANNOUNCES INTERIM SCRIP DIVIDEND**

**Amsterdam, 22 June 2023** – Ferrovial SE ("**Ferrovial**", Ticker: "FER") declares an interim scrip dividend of EUR 0.2871 per Ferrovial share. The distribution will be payable in cash or shares at the election of the shareholder, against Ferrovial's share premium reserve. There will be no tradeable rights in respect of the scrip dividend.

Ferrovial shares will trade ex-dividend as of 5 July 2023 at Madrid, Barcelona, Bilbao and Valencia stock exchanges (the "**Spanish Stock Exchanges**") and Euronext Amsterdam, a regulated market of Euronext Amsterdam N.V. ("**Euronext Amsterdam**"). In compliance with the listing requirements of Euronext Amsterdam and the Spanish Stock Exchanges, the dividend record date will be 6 July 2023.

The number of share dividend rights entitled to one new Ferrovial share (the "**Ratio**") will be determined based on the volume weighted average price of all traded Ferrovial shares on the Spanish Stock Exchanges on 18, 19 and 20 July 2023. Ferrovial will calculate the Ratio such that the gross EUR value of dividend in shares will be approximately equal to the gross dividend in cash.

The Ratio and the number of new Ferrovial shares to be issued in connection with the scrip dividend will be announced separately on 21 July 2023.

Ferrovial shareholders are given the opportunity to indicate their election between cash and new Ferrovial shares, as of 7 July 2023 until:

- (1) 20 July 2023 (17:30 Central European Summer Time, "**CEST**"), in relation to Ferrovial shares held through a custodian as a participant in (i) *Nederlands Centraal Instituut voor Giraal Effectenverkeer B.V.* ("**Euroclear Nederland**"), or (ii) *Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. Unipersonal* ("**Iberclear**");
- (2) 20 July 2023 (17:00 Eastern Standard Time, "**EST**"), in relation to Ferrovial shares held through a custodian as a participant in The Depository Trust Company ("**DTC**"), or as a holder of shares in registered form directly on the share register of Ferrovial ("**Registered Form**").

If no election is made during the relevant election period, an election for a dividend in shares will be deemed to have been made and the dividend will consequently be paid in shares.

Distributions in cash, including settlement of share fractions in cash, where applicable, will be made in EUR, provided that Ferrovial shareholders who hold their shares (i) through custodians as participants directly in DTC, or (ii) in Registered Form will in principle be paid in USD at the USD/EUR rate as per the BFIX: Bloomberg FX Fixings Frankfurt 2:00 pm fixing of 20 July 2023.

Dividends in cash, where applicable, are in principle subject to 15% Dutch dividend withholding tax, which will be deducted from the cash amount to be paid. Dividends in the form of new Ferrovial shares, which will be paid up from Ferrovial's share premium reserve, are in principle subject to 15% Dutch dividend withholding tax, but only in respect of the nominal value of such new shares (which value amounts to EUR 0.01 per share). The Company will bear the Dutch dividend withholding tax in respect of such dividends in the form of Ferrovial shares. If you are entitled to an exemption from Dutch dividend withholding tax on the cash dividend, please contact your bank or broker to receive the full distribution on the dividend payment date as set out below.

Ferrovial shareholders are advised to consult their tax advisors regarding the tax consequences of the scrip dividend, including whether they may be entitled to an exemption from Dutch dividend withholding tax or can credit such tax.

Newly issued Ferrovial shares will rank *pari passu* in all respects with Ferrovial's existing shares.

The following timetable applies:

5 July 2023	:	Ex-dividend date
6 July 2023	:	Dividend record date
7 July 2023 (9:00 CEST) - 20 July 2023 (17:30 CEST)	:	Election period in relation to Ferrovial shares held through a custodian as a participant in Euroclear Nederland or Iberclear
7 July 2023 (9:00 EST) - 20 July 2023 (17:00 EST)	:	Election period in relation to Ferrovial shares held through a custodian as a participant in DTC or a holder of shares in Registered Form
21 July 2023	:	Announcement of Ratio and number of new Ferrovial shares to be issued
From 26 July 2023	:	Dividend payment date in cash and delivery of new Ferrovial shares

If relevant changes to the timetable are made, they will be announced to the market.

Dividend rights and/or election facilities will be made available via the bank or broker where Ferrovial shares are administered at the start of trading on 7 July 2023. Ferrovial shareholders are requested to indicate their choice within the election period set forth above, through their bank or broker, or directly as may be appropriate, to:

- (1) ING Bank N.V., if you are a holder of shares through a custodian that is a participant in Euroclear Nederland or Iberclear;
- (2) DTC, if you are a holder of shares through a custodian that is a participant in DTC; and
- (3) Computershare Trust Company, N.A., in accordance with the election form issued, if you are a holder of shares in Registered Form.

Banks and brokers may process the dividend in the default option as agreed upon in their contractual arrangements with Ferrovial shareholders or may set an earlier deadline for the receipt of election instructions from their clients to those detailed above. Ferrovial shareholders should contact their bank or broker to check their default option and timings.

Payment of the cash dividend and delivery of new shares, with settlement of fractions in cash, if required, will take place from 26 July 2023 onwards on the basis of share entitlements on the dividend record date.

Settlement in cash of fractions, if required, will take place based on the volume weighted average price of all traded Ferrovial shares on the Spanish Stock Exchanges on 18, 19 and 20 July 2023.

This document is made available by publication on Ferrovial's website and is the document referred to in article 1 paragraph 4 sub h and article 1 paragraph 5 sub g of the EU Prospectus Regulation (2017/1129). The new Ferrovial shares to be issued as share dividend will be offered and admitted to trading on the Spanish Stock Exchanges and Euronext Amsterdam without a prospectus. More information on the rights attached to Ferrovial shares can be found [here](#) and more information about Ferrovial can be found [here](#).

These materials are not an offer of securities for sale in the United States. Neither the share dividend rights nor the new Ferrovial shares are or will be registered under the U.S. Securities Act of 1933, as amended, or with the security regulators of individual states or other territories of the United States of America.

## **About Ferrovial**

Ferrovial, a leading global infrastructure operator, is committed to developing sustainable solutions. The company operates in more than 15 countries and has a workforce of over 24,000 professionals worldwide, close to 5,500 of them in Spain. Ferrovial is dually listed on the Dutch and Spanish stock exchanges and is a member of Spain's blue-chip IBEX 35 index. It is part of the Dow Jones Sustainability Index and FTSE4Good, and all its operations are conducted in compliance with the principles of the UN Global Compact, which the company adopted in 2002.