

**INNOVATIVE SOLUTIONS ECOSYSTEM, S.A. ("ISE")**, in compliance with the provisions of article 227 of the Legislative Royal Decree 4/2015, of 23 October, which approves the Consolidated Text of the Securities Market Act, hereby informs you of the following

#### **OTHER RELEVANT INFORMATION**

In relation to ISE's individual and consolidated financial statements for the year ended 30 June 2022, which are in the process of being reviewed by the Company's auditors, an additional independent firm has been engaged to assist the auditors in concluding on the fair value of the Group's principal assets in order to finalise the audit process, and to be able to present the Company's individual and consolidated financial statements as soon as possible.

We would like to take this opportunity to send you our warmest regards.

**Innovative Solutions Ecosystem, S.A.**

Madrid, 16th February 2023