## TO THE COMISIÓN NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with the provisions of Article 227 of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, and its complementary regulations, NH Hotel Group, S.A. (hereinafter, "**NH Hotel Group**" or the "**Company**") hereby notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*)

## **OTHER RELEVANT INFORMATION**

NH Hotel Group has obtained today unanimous approval from all the ten lenders of the  $\notin 250,000,000$  Revolving Facility Agreement (the "RFA") signed on 2016, authorizing the waiver of financial covenant testing for June and December 2020.

This waiver on the RFA implies the alignment with the Syndicated Financing Agreement reported on 5 May 2020 (CNMV entry n° 219).

The Senior Secured Notes due 2023 do not have financial covenants tests.

Madrid, 5 June 2020.

Carlos Ulecia General Counsel











