

## OTHER RELEVANT INFORMATION

Pursuant to article 227 of the consolidated text of the Securities Market Act, approved by Legislative Royal Decree 4/2015 of 23 October 2015, it is hereby notified that the Board of Directors of the Company, at its meeting held today, has agreed to call the Ordinary General Meeting of Shareholders, to be held in Valencia, at the Palacio de Congresos located at Avenida de las Cortes Valencianas number 60, on first call at 12:00 a.m. on 23 March 2021, and on second call on 24 March 2021, at the same place and time, it is being foreseeable that the meeting will be held on first call, in accordance with the attached agenda.

In accordance with the provisions of the Bylaws, of the General Meeting Regulations of the Company and of the applicable regulations, the Board of Directors has also resolved to allow electronic attendance at this Annual General Meeting, allowing those shareholders who so wish to attend and participate in the General Meeting in real time by remote connection.

Given the exceptional context due to the situation caused by the Covid-19 pandemic, and with the aim of protecting the general welfare and the health of all persons, it is recommended that shareholders exercise their voting and proxy rights before the General Meeting is held via remote communication arrangements or attend the General Meeting electronically, on the terms described in the notice of call to be released shortly, thus avoiding insofar as possible their physical presence at the location where the General Meeting is to be held.

Note that if the merger between Bankia, S.A. and CaixaBank, S.A. approved by their respective Extraordinary General Meetings of Shareholders on days 1 and 3 December 2020, respectively, is perfected (in a public deed executed upon fulfilment of the conditions precedent to which it was made subject, and is entered in the Mercantile Registry of Valencia) prior to the announced date of the General Meeting, then the call of the General Meeting of Shareholders will be automatically rendered null and void as a result of the Company's dissolution, as to which timely notice would be given to the shareholders and the markets in general

Madrid, 16<sup>th</sup> February 2021

BANKIA, S.A.

## **ANNUAL GENERAL MEETING OF SHAREHOLDERS OF BANKIA**

### **MARCH 2021**

#### **AGENDA**

1. Approval of the audited Annual Accounts and Management Report of Bankia and of its consolidated Group that had been object of audited report. Approval of the consolidated statement of non-financial information of the Bankia Group. Approval of the corporate management for the year. Allocation of results. All of the above in reference to the year closed 31 December 2020.
  - 1.1. Approval of the Annual Accounts and Individual Management Report of Bankia.
  - 1.2. Approval of the Annual Accounts and Consolidated Management Report of the Bankia Group.
  - 1.3. Approval of the consolidated statement of non-financial information of the Bankia Group.
  - 1.4. Approval of the corporate management by the Board of the Company in 2020.
  - 1.5. Allocation of results.
2. Reelection of members of the Board of Directors.
  - 2.1. Reelection as director, in the category of executive director, of Mr. José Ignacio Goirigolzarri Tellaeche, for the bylaws mandated term of four years.
  - 2.2. Reelection as director, in the category of executive director, of Mr. Antonio Ortega Parra, for the bylaws mandated term of four years.
  - 2.3. Reelection as director, in the category of independent director, of Mr. Jorge Cosmen Menéndez-Castañedo, for the bylaws mandated term of four years.
  - 2.4. Reelection as director, in the category of independent director, of Mr. José Luis Feito Higuera, for the bylaws mandated term of four years.
  - 2.5. Reelection as director, in the category of independent director, of Mr. Fernando Fernández Méndez de Andés, for the bylaws mandated term of four years.
  - 2.6. Reelection as director, in the category of independent director, of Ms. Laura González Molero for the bylaws mandated term of four years.
3. Delegation of authority to the Board of Directors, with authority to subdelegate, for the formal execution, interpretation, correction and implementation of the resolutions adopted at the General Meeting.
4. Consultative vote on the annual report on remuneration of members of the Bankia Board of Directors.
5. Information on amendments made to the Board of Directors Regulations (which affect articles 4, 6, 8, 8 bis, 9, 13, 14, 15, 16, 17, 23, 27, 32, 36, 37 and 39 and include elimination of the Transitional Provision), to the Regulations of the Audit and Compliance Committee (which affect articles 1, 2, 3, 6, 8, 10, 11, 12, 13 and 14) and to the Regulations of the Appointments and Responsible Management Committee (which affect articles 1, 8, 9, 11, 12, 19, 20 and 23).