



In conformity with Article 227 of the Consolidated Text of the Securities Market Law introduced under Royal Decree-Law 4/2015 of 23 October, Audax Renovables, S.A. ("**AUDAX**" or the "**Issuer**") hereby notifies the following:

OTHER RELEVANT INFORMATION

As a continuation of the other relevant information published on November 30, 2020, registration number 5956, as rectified by the other relevant information published on December 1, 2020 with registration number 5987, AUDAX informs, in relation to the proposed invitation to the exchange and new issue of bonds, that the minimum coupon of the new bonds to be issued by AUDAX under its "EUR 400,000,000 Senior Unsecured Notes Programme Audax Renovables, S.A. 2020" registered on July 3, 2020 in the MARF, has been set at 4.20% per annum payable annually.

Badalona (Barcelona), December 9, 2020

Francisco José Elías Navarro
Chairman of the Board of Directors
of Audax Renovables, S.A.