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INSIDE INFORMATION

In accordance with article 226 of the consolidated text of the Spanish Securities Market Law approved by Royal Legislative Decree 4/2015 of 23 October, and any implementing regulations, and in relation to the inside information notice published today with register number 1,247, eDreams ODIGEO, S.A. (the "**Company**") announces today that, after the completion of the bookbuilding process carried out by the Managers (as defined below), it has set the issue price of the new ordinary shares (nominal value and share premium) to be issued and sold in the Capital Increase (as defined below) on the following terms:

(i) The issue price (nominal value and share premium) of the New Shares is set at 8.50 euros per share (the "**Issue Price**"), which reflects a discount of c. 9.1% compared to today's closing price of the Company's shares. The gross proceeds to be raised through Capital Increase will be 74,999,996.50 euros.

(ii) Consequently, the capital increase will be carried out for a nominal amount of 882,352.90 euros through the issue of 8,823,529 newly-issued ordinary shares in the Company, with a nominal value of 0.10 euros each, belonging to the same class and series as the existing shares currently outstanding (the "**Capital Increase**", and the "**Offering**" and the "**New Shares**", respectively).

(iii) The New Shares represent approximately 7.43% of the Company's share capital prior to the Capital Increase and approximately 6.91% of the share capital following the Capital Increase.

It is thereby attached a **press release** prepared by the Company in relation with the transaction.

Banco Santander, S.A., Barclays Bank Ireland PLC and Deutsche Bank AG are acting as Joint Global Coordinators, Banco Bilbao Vizcaya Argentaria, S.A. (collaborating with ODDO BHF) and Société Générale are acting as Joint Bookrunners, and CaixaBank, S.A. is acting as Co-Lead Manager (together with the Joint Global Coordinators and the Joint Bookrunners, the "**Managers**") in connection with the Offering. Lazard Asesores Financieros, S.A. is acting as financial advisor to the

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Company.

The Company has agreed not to issue or sell shares of the Company (lock-up), subject to customary exceptions, during a period of 90 days from the date of settlement of the Offering.

It is intended to execute the relevant Capital Increase public deed tomorrow and obtain the authorisations for the admission to trading of the New Shares on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, as well as the Spanish Stock Market Interconnection System, on Friday 14 January 2022. The Offering remains subject to certain customary closing conditions.

Madrid, 12 January 2022

eDreams ODIGEO

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This announcement is neither a prospectus nor a prospectus equivalent document nor an offer to sell or a solicitation of any offer to buy any securities issued by eDreams ODIGEO S.A. (the "Company") in such jurisdictions where such offer or sale would be unlawful.

The issue and sale of the ordinary shares (the "Shares") of the Company in the proposed offering (the "Offering") are subject to specific legal and regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

The Shares have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act or a transaction not subject to the registration requirements of the Securities Act. There is no intention to register the Shares in the United States or to make a public offering of the Shares in the United States.

The Company has not authorized any offer to the public of securities in the United Kingdom or in any Member State of the European Economic Area.

In any Member State of the European Economic Area, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of Regulation (EU) 2017/1129 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market (the "Prospectus Regulation").

This document is being distributed only to and is directed only at: (a) persons who are outside the United Kingdom; (b) persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"), (c) high net worth entities falling within Article 49(2) of the Order and (d) any other persons to whom it may otherwise lawfully be communicated (all such persons together being referred to as "relevant persons"). Any investment or investment activity to which this preliminary offering memorandum relates is available only to relevant persons and will be engaged in only with relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.

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eDreams ODIGEO successfully raises €75 million to accelerate its deleveraging and further support its continued strategic growth

Barcelona, 12 January 2022 - eDreams ODIGEO ("the Company"), Europe's largest online travel company, the second largest in terms of flights globally and one of the largest European e-commerce businesses, today announced the successful conclusion of its share Capital Increase, raising c. €75 million for the Company and consequently, it has today set the issue price on the following terms:

- the issue price (nominal value and share premium) of the New Shares is set at 8.50 euros per share (the "**Issue Price**").
- the effective total amount of Capital Increase will be c. 75 million euros with the issue of 8,823,529 ordinary shares in the Company, with a nominal value of 0.10 euros each, belonging to the same class and series as the existing shares currently outstanding (the "**Capital Increase**" and the "**New Shares**", respectively).
- the New Shares represent approximately 7.43% of the Company's share capital prior to the Capital Increase and approximately 6.91% of the share capital following the Capital Increase.

The additional funds will enable eDreams ODIGEO to further bolster the business' own capital resources in order to further support its planned strategic expansion. The business has achieved significant growth over the past quarters, with its trading consistently outperforming its peers and its market share expanding firmly and thereby paving the way for its next phase of growth.

As previously announced, up to €50 million of net proceeds of the capital increase are intended to reduce the Company's term indebtedness (its outstanding €425.0 million 5.50% Senior Secured

Notes due 2023 (the “2023 Notes”)) and interest expenses. The remaining net proceeds are expected to be reinvested for general corporate purposes, including the acceleration of the growth and further development of the Company’s Prime subscription platform. In addition, the Company expects the capital increase to facilitate a further diversification of the Company’s institutional shareholder base by increasing the free float, which in turn the Company expects to result in increased liquidity of and trading in the Company’s listed ordinary shares.

The Company continues to be an innovation leader in the travel industry with Prime, its innovative subscription program, and its business model. In the most recent Capital Markets Day, the Company demonstrated its solid performance in spite of a challenging operating environment due to COVID-19. As of December 31, 2021, it had achieved approximately 2.2 million Prime members, with a significant uptick in demand just six months after hitting the 1 million subscribers milestone in June, with membership almost tripling in just one year.

Dana Dunne, Chief Executive Officer, commented on the successfully executed fund raise: *“We are delighted with the support new and existing shareholders have given us, reflecting the confidence in eDreams ODIGEO’s unique strategy, innovative vision and continued outperformance against the industry. The additional funds deliver greater financial flexibility and further strengthen an already solid balance sheet. Together, this will enable us to accelerate the development of our rapidly growing subscription product Prime, pursue additional growth opportunities and reinforce our positioning as one the world’s leading and most innovative travel companies.*

eDreams ODIGEO is now even better placed and in an even more powerful position to continue shaping the future of online travel and the wider e-commerce sector. We are looking forward to continuing to reinvent travel with our unique and technology-led proposition, thereby generating long-term value for our shareholders, team members, consumers and our business”.

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The Company has agreed not to issue or sell shares of the Company (lock-up), subject to customary exceptions, during a period of 90 days from the date of settlement of the Offering.

It is intended to execute the relevant Capital Increase public deed tomorrow and to obtain the authorisations for the admission to trading of the New Shares on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, as well as the Spanish Stock Market Interconnection System, on Friday 14 January 2022.

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About eDreams ODIGEO

eDreams ODIGEO is one of the world's largest online travel companies and one of the largest e-commerce businesses in Europe. Under its four leading online travel agency brands – eDreams, GO Voyages, Opodo, Travellink, and the metasearch engine Liligo – it serves more than 17 million customers per year across 45 markets. Listed on the Spanish Stock Market, eDreams ODIGEO works with over 660 airlines. The business conceptualised Prime, the first subscription product in the travel sector which has topped 2 million members since launching in 2017. The brand offers the best quality products in regular flights, low-cost airlines, hotels, dynamic packages, cruises, car rental and travel insurance to make travel easier, more accessible, and better value for consumers across the globe.

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