

OBRASCÓN HUARTE LAIN, S.A. (the “**Company**”), pursuant to article 227 of Law 6/2023, of 17 March, on the Securities Markets and of the Investment Services, hereby notifies the Spanish National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) the following

#### **OTHER RELEVANT INFORMATION**

The Company refers to the communications of inside information and other relevant information dated 4 November 2024, 2 December 2024 and 6 January 2025 (with registration numbers 2,448, 31,590 and 32,001, respectively) in relation to the recapitalisation of the Company and its subsidiaries (the “**Group**”), which includes amendments to the terms and conditions of OHL Operaciones, S.A.U.’s EUR 487,266,804 Split Coupon Senior Secured Notes due 2026 (of which EUR 440,405,980.55 in principal amount remained outstanding) (ISIN: XS2356570239 / XS2356571120) (the “**Notes**”), a partial redemption of the Notes and the renegotiation of the guarantee/bonding lines and certain financing agreements of the Group (the “**Recapitalisation**”).

Having completed the capital increase with preferential subscription rights for an aggregate effective amount of EUR 80,000,000, the Company hereby informs that it continues to progress with the implementation of the Recapitalisation and signed yesterday with the relevant groups of creditors the recapitalisation documents, which set the Recapitalisation Effective Date as 13 February 2025. On such date, all transactions necessary to implement the Recapitalisation are expected to be completed and, as a result, the Recapitalisation will become fully effective.

The Company will inform of the occurrence of the Recapitalisation Effective Date by publishing the corresponding announcement.

Madrid, 12 February 2025



**Disclaimer**

*This other relevant information notice and the information contained herein does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe or exchange or acquire securities of the Company, Issuer or any other entity in the United States or in any other jurisdiction. The securities referenced in this other relevant information notice may not be offered, sold, exchanged or delivered in the United States absent registration or an applicable exemption from the registration requirement under the U.S. Securities Act of 1933, as amended. The securities mentioned in this other relevant information notice are not, and will not be, registered in the United States.*