

SABADELL CONSUMO 2 FT

 DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS
 Determining and Calculating Bond Nominal Interest, Interest and Redemption

 NIF: V67715250
 LEI CODE: 959800PUDN333GSZAY65

FECHA DE PAGO / Payment date

28.12.2022

Periodo de Interés / Interest accrual period

 desde / From 24.11.2022 (incluido) / (included)
 hasta / To 28.12.2022 (excluido) / (excluded)
 plazo / Term 34 días / days

 Tipo de Interés Nominal
 Applicable interest rate

El mayor de : / The higher of:

 i) Cero / Zero **0,000%**

i) La suma de / The sum of:

 a) Euribor 1 mes / 1-Month Euribor **1,418%**
 (value date) 22/11/2022

 b) Margen / Margin **0,870%**

Tipo de Interés Nominal / Nominal Interest Rate a) + b)

| Bonos Serie A | Bonos Serie B | Bonos Serie C | Bonos Serie D | Bonos Serie E | Bonos Serie F | Bonos Serie G | Bonos Serie H |
|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Series A Bonds | Series B Bonds | Series C Bonds | Series D Bonds | Series E Bonds | Series F Bonds | Series G Bonds | Series H Bonds |
| ES0305622005 | ES0305622013 | ES0305622021 | ES0305622039 | ES0305622047 | ES0305622054 | ES0305622062 | ES0305622070 |

| | | | | | | | |
|---------------|---------------|---------------|---------------|---------------|----------------|----------------|----------------|
| 1,418% | 1,418% | 1,418% | 1,418% | 1,418% | 1,418% | 1,418% | 1,418% |
| 0,870% | 3,100% | 4,150% | 5,000% | 7,750% | 9,250% | 13,250% | 10,000% |
| 2,288% | 4,518% | 5,568% | 6,418% | 9,168% | 10,668% | 14,668% | 11,418% |

Número de Bonos / N.Bonds

Nominal / Face value

(Euros)

| Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie |
|-----------|----------------|-----------|---------------|-----------|---------------|-----------|---------------|-----------|---------------|-----------|---------------|-----------|---------------|-----------|--------------|
| 89.953,89 | 450.668.988,90 | 89.953,89 | 76.460.806,50 | 89.953,89 | 44.976.945,00 | 89.953,89 | 28.785.244,80 | 89.953,89 | 14.392.622,40 | 89.953,89 | 10.794.466,80 | 89.953,89 | 48.575.100,60 | 54.999,90 | 5.004.990,90 |

Liquidación de Intereses

Interest Payment

(Euros)

Base / Day count fraction

Act 360

Intereses Brutos / Gross Interest

Retención / Withholding tax

Intereses Netos / Net Interest

19,00%

| | | | | | | | | | | | | | | | |
|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|--------------|------------|------------|-----------|
| 194,380361 | 973.845,61 | 383,833249 | 326.258,26 | 473,037523 | 236.518,76 | 545,250507 | 174.480,16 | 778,880749 | 124.620,92 | 906,315426 | 108.757,85 | 1.246,141233 | 672.916,27 | 593,100588 | 53.972,15 |
| 36,932269 | 185.030,67 | 72,928317 | 61.989,07 | 89,877129 | 44.938,56 | 103,597596 | 33.151,23 | 147,987342 | 23.677,97 | 172,199931 | 20.663,99 | 236,766834 | 127.854,09 | 112,689112 | 10.254,71 |
| 157,448092 | 788.814,94 | 310,904932 | 264.269,19 | 383,160394 | 191.580,20 | 441,652911 | 141.328,93 | 630,893407 | 100.942,95 | 734,115495 | 88.093,86 | 1.009,374399 | 545.062,18 | 480,411476 | 43.717,44 |

 Amortización de Principal
 Principal Redemption

(Euros)

Amortización / Redemption

A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined