

*English translation for information purposes only.
In case of discrepancies between the Spanish original and
the English translation, the Spanish version shall prevail*



Promotora de Informaciones, S.A. (the “**Company**” or “**Prisa**”) discloses the following for the purposes of article 17 of Regulation (EU) No 596/2014 on market abuse and article 227 of the Spanish Securities Market Act (*Ley del Mercado de Valores*) as recast by Legislative Royal Decree 4/2015 of 23 October 2015.

OTHER RELEVANT INFORMATION

In relation to the Inside Information published on 19 October 2020 (registry number 500), the Company confirms that it has obtained the accession of 100% of the financial creditors of the debt arising from the syndicated facility agreement currently totalling €1,148m, dated 11 December 2013, to the lock-up agreement entered into on 19 October 2020 (the “**Lock-up Agreement**”), containing the term sheet that sets out, among other aspects, the essential terms on which the group’s syndicated financial debt will be restructured.

The Company expects that the financial creditors of the debt senior-rank debt entered into equivalent documentation soon. This circumstance will be announced to the market in due course.

The consequence of this unanimity is that, once the equivalent documentation is entered into with the creditors of the debt senior-rank debt, the refinancing arrangements pursuant to the Lock-Up Agreement will not require implementation by means of the English legal procedure named “Scheme of arrangement” in order to take full effects, which will simplify its execution.

Madrid, 5 November 2020

Xavier Pujol Tobeña
General Secretary and Secretary of the Board of Directors