



For the purposes set forth in article 17 of Regulation (EU) no. 596/2014 on market abuse and in article 227 of the Consolidated Text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, and related provisions, Enagás, S.A. ("Enagás" or the "Company") hereby informs you of the following:

Communication of Other Relevant Information

Enagás and Elecnor agree to sell the Mexican companies Gasoducto de Morelos, S.A.P.I. de C.V. and Morelos O&M, S.A.P.I. de C.V. to Macquarie.

Madrid, 17th December 2021.

Enagás Internacional, S.L.U. and Elecnor, S.A. have reached an agreement to sell jointly and in equal parts to MIP V International AIV, L.P. (a subsidiary wholly-owned indirectly by the Macquarie Infrastructure Partners V, L.P. fund, managed by Macquarie Asset Management (MAM)) the total shareholding held in the Mexican companies Gasoducto de Morelos, S.A.P.I. de C.V. and Morelos O&M, S.A.P.I. de C.V. for a total of USD 173,800,000 (approximately 154 million euros at current exchange rates).

This operation is subject to compliance with the suspensive conditions specific to this type of operation. Enagás estimates that closure will take place during 2022.

Gasoducto de Morelos, S.A.P.I. de C.V. is a Mexican company that owns a 172-kilometre gas pipeline located in the states of Morelos, Puebla and Tlaxcala. Morelos O&M, S.A.P.I. de C.V. is the operating company of said pipeline.

This transaction is part of the asset rotation process announced by Enagás in its Strategic Plan.

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