

## OTHER RELEVANT INFORMATION

**INNOVATIVE SOLUTIONS ECOSYSTEM, S.A.** ("ISE" or "the **Company**") hereby informs you that, by resolution of the Board of Directors of the Company, at its meeting held on 7th November 2024, it has resolved to call the following Ordinary and Extraordinary General Meeting of Shareholders:

### **"ORDINARY AND EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING OF INNOVATIVE SOLUTIONS ECOSYSTEM, S.A.**

The Board of Directors of **INNOVATIVE SOLUTIONS ECOSYSTEM, S.A.** ("ISE" or the "Company"), in accordance with the legal and statutory regulations in force, has agreed to call an Ordinary and Extraordinary General Shareholders' Meeting to be held in Madrid, Hotel Villamadrid, Calle Xaudaró, 2, on 12th December 2024, at 12:30 p.m., at first call, and on 13th December 2024, at the same place and time, at second call, on the following agenda:

#### **AGENDA**

1. Examination and, if applicable, approval of the individual annual accounts of Innovative Solutions Ecosystem, S.A. (Balance Sheet, Profit and Loss Account, Statement of Changes in Net Equity, Cash Flow Statement and Annual Report), of the corresponding management report, of the application of results and the management of the Board of Directors, all corresponding to the financial year that began on 1st July 2023 and closed on 30th June 2024.
2. Voting, on a consultative basis, on the Report on the remuneration of the Directors of Innovative Solutions Ecosystem, S.A. for the current year prepared by the Board of Directors.
3. Authorisation to the Board of Directors for the derivative acquisition of own shares, directly or through subsidiaries.
4. Delegation of powers.
5. Questions and Answers.
6. Reading and, if appropriate, approval of the minutes of the meeting.

For the purposes of articles 173 and 516 of the Capital Companies Act, shareholders are hereby notified that this notice of call will also be published, among other means, on the Company's website, the address of which is [www.innovative-ecosystem.com](http://www.innovative-ecosystem.com).

## **COMPLEMENT TO THE NOTICE AND PROPOSALS FOR RESOLUTION**

Shareholders representing at least three per cent (3%) of the share capital may (i) request the publication of a supplement to this notice of the General Shareholders' Meeting, including one or more items on its Agenda, provided that the new items are accompanied by a justification or a justified proposed resolution; and (ii) submit reasoned proposals for resolutions on matters already included or to be included on the Agenda of the General Shareholders' Meeting. The exercise of these rights must be made by means of reliable notification - addressed to the attention of the Secretary of the Board of Directors - which must be received at the registered office within five days following the publication of this notice of call, indicating the identity of the shareholders exercising the right to supplement and/or the right to submit proposed resolutions, and the number of shares they hold, as well as the items to be included on the Agenda and/or the proposed resolutions, accompanied, where appropriate, by any documentation that may be necessary or appropriate.

## **INFORMATION**

Pursuant to the provisions of the Capital Companies Act, shareholders may examine the following documents at the registered office and request that they be delivered or sent free of charge by post:

- Full text of the Annual Accounts, the management report and the Auditors' report for the financial year beginning 1st July 2023 and ending 30th June 2024 and the Auditors' report for that financial year.
- Full text of the proposed resolutions corresponding to all the items on the Agenda that the Board of Directors submits to the Annual General Meeting.
- Report issued by the Board of Directors on item 3 of the Agenda.
- Report prepared by the Board of Directors on the remuneration of the Directors of Innovative Solutions Ecosystem, S.A. for the current financial year.
- Annual Corporate Governance Report for the year beginning 1st July 2023 and ending 30th June 2024.
- Report of the Audit Committee on the independence of the auditor, for the purposes of article 529 quaterdecies, section 4 f) of the Capital Companies Act.
- This notice of convocation.
- The number of shares and voting rights at the date of the call.
- Forms for proxy and absentee voting.

Information on the General Meeting of Shareholders may also be consulted and obtained from the company's website ([www.innovative-ecosystem.com](http://www.innovative-ecosystem.com)).

Up to the fifth day prior to the date scheduled for the General Meeting, shareholders may request from the Board of Directors such information or clarifications as they deem necessary or submit in writing such questions as they deem appropriate regarding the items on the agenda or the information available to the public that has been provided by the Company to the National Securities Market Commission (CNMV) since the date of the last General Meeting.

In addition, and to comply with article 539 of the Spanish Companies Act, an Electronic Shareholders' Forum will be available on the Company's *website* as from the publication of this

call. The rules of operation of the Forum, as well as the form to be completed to participate in it, are available on the Company's *website*.

**The telephone number 902 999 203 and the e-mail [junta@innovative-ecosystem.com](mailto:junta@innovative-ecosystem.com) have been set up for the purpose of facilitating or clarifying any information related to this Board.**

### **RIGHT OF ATTENDENCE**

All Shareholders who, at least five (5) days prior to the date set for the General Meeting, are registered in the corresponding registers of any of the entities participating in Iberclear and are in possession of the attendance card issued for this purpose by the entity where the shares are deposited, shall have the right to attend the General Meeting.

### **RIGHT OF REPRESENTATION**

Shareholders with the right to attend may be represented at the General Meeting by another person, stating this either on the card issued by the depositories of their shares or on another document, especially for this Meeting.

Proxies may also be granted by means of remote communication, fulfilling the requirements for the exercise of remote voting rights as set out below.

### **DISTANCE VOTING**

The exercise of voting rights on proposals on items on the agenda may be exercised by the shareholder entitled to attend by means of:

1) postal correspondence, in which case the shareholder's communication must have been notified to the Company between the day the General Meeting is convened and no later than twenty-four hours on the day immediately prior to the date of the General Meeting. In order to be valid, the following requirements must be met:

a) Votes must be expressed by placing in the envelope and sending it to the Company the voting card clearly indicating the identity of the shareholder, the number of shares held, the direction of the vote on each of the items on the agenda, as well as the shareholder's handwritten signature.

b) If the shareholder has delegated his vote and the proxy uses postal correspondence to cast his vote, the provisions referred to in paragraph a) above shall be complied with both in respect of the declaration of the shareholder and the declaration of the proxy.

2) electronic means, in which case the shareholders or, where appropriate, their proxy representatives, may cast their vote by e-mail, as from the date of publication of the announcement of the call to meeting, by completing the electronic form provided for this purpose on the company's website, and sending it to the Company's e-mail address [junta@innovative-ecosystem.com](mailto:junta@innovative-ecosystem.com), attaching a copy of their National Identity Document or Foreigner's Identity Card or passport, as appropriate, indicating the number of shares they hold and attaching a copy of the attendance card issued by the depositary of their shares.

In addition to the foregoing, for the proxy to be able to cast the vote by e-mail, the proxy must accredit to the Company the proxy received from the shareholder in one of the ways referred to in the section of this notice on "Right of proxy". A shareholder who is a legal entity shall attach a copy of the documentation accrediting the representative powers of the natural person he/she represents.

The remote vote, whether sent by post or by electronic means of remote communication, must be received by the Company at its registered office at least 24 hours before the time scheduled for the General Meeting on first call.

### **DATA PROTECTION**

The personal data that shareholders provide to the Company to exercise their rights to attend, vote by proxy or vote at the General Shareholders' Meeting, as well as to use the Electronic Forum, shall be processed exclusively by the Company for the purpose of enabling shareholders to exercise such rights and participate in the Electronic Forum. Shareholders may exercise their rights of access, rectification, deletion, and objection under the terms established in current legislation, by means of a written communication addressed to [accionistas@innovative-ecosystem.com](mailto:accionistas@innovative-ecosystem.com). Once the Meeting has ended and the Electronic Forum has been closed, the Company will cease to process the data provided.

**\* In order to avoid inconvenience to Shareholders, it is noted that it is highly likely that the Meeting will be held at first call on 12th December 2024 at 12:30 p.m.**

In Madrid, 7th November 2024  
The Deputy Secretary of the Board of Directors  
Mireia Blanch Olivé".

The announcement of the call, the text of which is included in this notice, has been published today in the newspaper "La Razón" and, in turn, on the corporate website [www.innovative-ecosystem.com](http://www.innovative-ecosystem.com), and is available in the "Investors" section, together with the documentation on the matters to be discussed and the resolutions to be adopted, as well as complete information to facilitate the exercise by Shareholders of their rights to information and participation in the General Shareholders' Meeting. Said communication is accessible, as of today, with the possibility of downloading and printing.

**Innovative Solutions Ecosystem, S.A.**

Madrid, 11th November 2024