

Pursuant to article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, Deutsche Bank, Sociedad Anónima Española Unipersonal hereby notifies the Spanish securities market authority, *Comisión Nacional del Mercado de Valores*, for its disclosure to the market, the following

OTHER RELEVANT INFORMATION

That, on 20 March 2024, it has agreed to issue internationalization covered bonds under the base prospectus and its supplement registered in the *Comisión Nacional del Mercado de Valores* on 1 August 2023 and 10 October 2023, respectively, and the internationalization covered bonds program approved by the Bank of Spain on 8 July 2022, variable rate united states dollar-denominated internationalization covered bonds addressed to professional clients and eligible counterparties and which are intended to be listed on the Spanish AIAF fixed income market with the following characteristics:

- Amount: US\$ 750,000,000.00.
- Expected disbursement date: 22 March 2024
- Maturity date: 22 March 2029, with a 12-month extension option.
- ISIN: XS2793149134.
- Annual coupon: SOFR + 1.15% - Act/360, Unadjusted, Modified Following Business Day Convention
- Issuance price: US\$ 750,000,000.00
- Listing: the internationalization covered bonds will be listed in AIAF, the Spanish fixed income market. The settlement and clearing will be carried out through Euroclear Bank S.A./N.V.

In Madrid, on 21 March 2024.

DEUTSCHE BANK, SOCIEDAD ANÓNIMA ESPAÑOLA UNIPERSONAL