SACYR, S.A. ("SACYR" or the "Company") in accordance with the provisions of article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, announces the following:

OTHER RELEVANT INFORMATION

Further to the inside information notice published on 6 November 2023 (with registry number 2013), the Company announces the final results of its invitation to the holders of its outstanding EUR 175,000,000 3.75% Senior Unsecured Convertible Notes due 2024 (ISIN code: XS1982682673), admitted to trading on the Open Market (*Freiverkehr*) of the Frankfurt Stock Exchange, (the "**Notes**") to exercise their right to convert their Notes into ordinary shares of the Company (the "**Incentive Offer**").

The Company hereby announces that, in response to the Incentive Offer, conversion notices have been submitted representing an aggregate principal amount of EUR 154,700,000, or approximately 99.7% of the aggregate principal amount of the Notes available for conversion in the Incentive Offer. The Company holds Notes for a principal amount of EUR 19,800,000 that were not available for conversion in the Incentive Offer and will be cancelled.

The Company intends to deliver existing ordinary shares in the capital of the Company and/or to exercise its right to deliver a cash alternative amount *in lieu* of some or all of the ordinary shares that would otherwise be required to be delivered upon the exercise of conversion rights. The Company does not intend to issue new ordinary shares for conversion in connection with the Incentive Offer.

Once the conversion process resulting from the Incentive Offer and the process of cancellation of the Notes held by the Company are completed, the Company will be able to exercise its optional redemption of the outstanding Notes pursuant to Condition 7(b) (*Redemption at the Option of the Issuer*) of the terms and conditions of the Notes.

Société Générale has acted as Dealer Manager of the Incentive Offer.

Madrid, 10 November 2023

CARLOS MIJANGOS GOROZARRI

CHIEF FINANCIAL OFFICER