

Pursuant to the provisions of article 227 of the consolidated text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015 of 23 October, Aedas Homes, S.A. (the “Company”), notifies

OTHER RELEVANT INFORMATION

SUPPLEMENTARY ANNOUNCEMENT IN CONNECTION WITH THE CALL OF THE ORDINARY GENERAL SHAREHOLDERS’ MEETING OF AEDAS HOMES, S.A. 2020 AND THE EXPANSION OF THE SARS-CoV-2 CORONAVIRUS

In relation to the Ordinary General Shareholders’ Meeting of the Company called to be held at c/ Príncipe de Vergara 187, Plaza de Rodrigo Uría, 28002, Madrid, Spain, on 30 March 2020, at 16:00 hours, on first call, or, if the required quorum is not met, on the following day, 31 March 2020, at the same place and time, on second call (noting that the Meeting is expected to be held on first call) and, after analyzing and monitoring the evolution of the expansion of the SARS-CoV-2 coronavirus in Spain, the following is notified:

- The Company maintains the call to the Ordinary General Meeting in the terms indicated, after having evaluated in detail the advantages and disadvantages that its cancellation or delay would entail.
- To date, there is no prohibition on the part of the competent authorities regarding the holding of events such as general shareholders' meetings, but it is foreseeable that additional prevention and security measures will have to be adopted. Specifically, and in view of the current situation of expansion of the SARS-CoV-2 coronavirus in Spain, the Company's Board of Directors considers that the best way to guarantee that shareholders can fully exercise their rights safely at the next Meeting is to delegate representation or the right to vote remotely, prior to the Meeting and without the need to physically attend the place where it will be held.
- Hence, any shareholder entitled to attend may grant proxy or cast their vote remotely by sending the duly completed proxy and remote voting card to the Company by post (Paseo de la Castellana 42, 28046, Madrid) or electronically through the computer application available on the Company's website (www.aedashomes.com/investors), before 23:59 on 29 March 2020.
- The Board of Directors of the Company strongly recommends to the shareholders the use of the above mentioned means as an alternative to physical attendance, in order to avoid the risk of exposure to the infection of the disease.
- In addition, and to allow remote watching of the Meeting by all shareholders, the Company will broadcast the Meeting in real time on its website (www.aedashomes.com/investors) via streaming.
- Finally, and in compliance with the recently approved regulations, we inform you that there will be no reception or farewell ceremony.
- Shareholders are reminded that Spanish Law, the by-laws and the regulations of the General Shareholders’ Meeting of the Company regulate and guarantee the exercise of rights of information, attendance and voting without the need to be physically present

at said Meeting and that all these measures are compatible with the fulfilment of corporate obligations and fully guarantee the rights of shareholders.

Madrid, 23 March 2020

Mr. Alfonso Benavides Grases

Secretary to the Board of Directors