



OBRASCÓN HUARTE LAIN, S.A. (“**OHLA**” or the “**Company**”), pursuant to article 227 of the consolidated text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October, hereby notifies the Spanish National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) (“**CNMV**”) the following

### **RELEVANT INFORMATION**

The Company announces that the Company’s subsidiary OHL Operaciones, S.A.U. (the “**Issuer**”) has requested holders of its €487,266,804 Split Coupon Senior Secured Notes due 2026 (ISIN: XS2356570239)/ (ISIN: XS2356571120) (the “**Notes**” and the “**Noteholders**”) their approval to certain consents and waivers to the terms of the Intercreditor Agreement and the terms and conditions of the Notes pursuant to the terms of a consent solicitation memorandum prepared by the Issuer (the “**Consent Solicitation Memorandum**”).

Noteholders can obtain a copy of the Consent Solicitation Memorandum from The Bank of New York Mellon SA/NV Dublin Branch.

Pursuant to the Consent Solicitation Memorandum, the deadline for submission by Noteholders of Electronic Consent Instructions (as defined in the Consent Solicitation Memorandum) is 5:00 p.m. (Central European Time) on 24 March 2023, unless it is extended, re-opened or terminated as provided in the Consent Solicitation Memorandum.

### **ADDITIONAL INFORMATION**

The following contact details have been provided for Noteholders to request any information or clarifications regarding the Consent Solicitation Memorandum:

**Tabulation Agent:**

The Bank of New York Mellon SA/NV Dublin Branch  
Riverside Two  
Sir John Rogerson’s Quay  
Dublin 2  
Ireland

For information by telephone: + (44) 0 1 202 689 644  
Attention: Debt Restructuring Services  
Email: [debtstructuring@bnymellon.com](mailto:debtstructuring@bnymellon.com)

Madrid 9 March 2023.