

For the purposes set forth in article 17 of Regulation (EU) no. 596/2014 on market abuse and in article 227 of the Law 6/2023 of 17th March, by virtue of which the Securities Market Act and Investment Services is approved and related provisions, Enagás, S.A. ("Enagás" or the "Company") hereby informs you the following communication of:

Other Relevant Information

Enagás successfully completes the issue of 600 million euros in 10-year bonds

With this operation, the company takes advantage of the good market conditions to extend the average maturity of its debt and to cover upcoming maturities

Madrid, 15th January 2024.

Enagás has successfully issued bonds for an amount of 600 million euros maturing in 2034 and an annual coupon rate of 3.625%, under its Guaranteed Euro Medium Term Note Program (EMTN Program) debt issuance program registered in the Commission de Surveillance du Secteur Financier (CSSF) of Luxembourg.

The payment and closing of the issue is expected to take place on January 24, 2024. Application will be made for the Bonds to be admitted to the official list of the Luxembourg Stock Exchange and admitted to trading on the regulated market of the Stock Exchange. of Luxembourg Securities.

The issue has had a demand 5 times the amount offered, which shows the positive reception the company has received in the capital markets.

Although the company has no relevant maturities until the end of the year, it has taken advantage of the good market conditions at the start of the year to carry out this issue, extending the average maturity of its debt and thus covering part of the upcoming maturities.

The success of the placement, with respect to its redemption term and coupon, underpins the good financial position of the company, which avails of a range of sources of finance. Following this operation and the planned cancellation of debt, 68% of the debt will come from the capital market, 9% from long-term institutional financing (EIB and ICO), 14% from bank financing and 9% from financial leases.

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