



**Spanish National Securities Market Commission**

General Directorate of Markets

Calle Edison, 4

28006 Madrid Spain

19 November 2024

As requested by the Spanish National Securities Market Commission and in relation to recent media speculation about a potential offer for Grifols S.A. ("**Grifols**" or the "**Company**") and the price of such potential offer, Brookfield Capital Partners (UK) Limited ("**Brookfield**") discloses the following

**INSIDE INFORMATION**

Brookfield confirms further to the announcement of 8 July 2024 (registry number 2307) that, by letters dated 10 and 11 November 2024 to the Grifols Transaction Committee (which was set up by the Company's Board on 12 July 2024), Brookfield requested access to certain information to finalize its due diligence. In such letters, Brookfield gave a non-binding indication that it was considering a price of €10.50 per Class A share, representing a 22% premium to the unaffected share price of the Class A shares of 4 July 2024, and implying an equity value for Grifols of €6.45 billion and a price of €7.62 per Class B share, in each case subject to certain conditions.

Whilst Brookfield continues to engage constructively with the Grifols Transaction Committee, at this time there is no agreement or decision regarding the potential offer nor about its potential terms and conditions (including, without limitation, the potential prices). There is no guarantee that an offer for Grifols' shares will be made. Any further updates will be communicated to the market in accordance with applicable laws and regulations.

Sincerely,

**Brookfield Capital Partners (UK) Limited**