



PRESS RELEASE

CHANGE IN THE SHARE CAPITAL OF MFE-MEDIAFOREUROPE N.V.

MFE-MEDIAFOREUROPE N.V. ("**MFE**") announces the increased amount of its share capital, subscribed and paid-up, as a result of the share capital increase, charged against the distributable reserves, for which pre-emption rights have been excluded, resolved upon by the Board of Directors of MFE on 1 August 2023, in execution of the authorisation granted by the MFE Shareholders' General Meeting held on 7 June 2023.

In particular, today, MFE issued no. 823 new MFE "A" ordinary shares, with a unitary nominal value of Euro 0.06 each and granting 1 vote each, regular entitlement and current coupon number 1, to be allotted in exchange to a former shareholder of Videotime S.p.A., an Italian joint stock company incorporated by MFE (at that time Mediaset S.p.A.) on 1 March 2018, in accordance with the relevant merger plan⁽¹⁾. Consequently, the share capital, subscribed and paid-up, of MFE was increased from Euro 161,649,413.76 to Euro 161,649,463.14.

The figure below describes the current amount of MFE's share capital, subscribed and paid-up, as well as the previous amount of the share capital.

	Current share capital's amount (*)			Previous share capital's amount		
	Euro	no. shares	Nominal value (each)	Euro	no. shares	Nominal value (each)
Total, of which:	161,649,463.14	567,948,111	-	161,649,413.76	567,947,288	-
MFE "A" ordinary shares (regular entitlement; coupon number: 1)	19,902,155.94	331,702,599	Euro 0.06	19,902,106.56	331,701,776	Euro 0.06
MFE "B" ordinary shares (regular entitlement; coupon number: 1)	141,747,307.20	236,245,512	Euro 0.60	141,747,307.20	236,245,512	Euro 0.60

(*) On the date hereof, the amount of voting rights conferred by the no. 331,702,599 MFE "A" ordinary shares (granting 1 vote each) and by the no. 236,245,512 MFE "B" ordinary shares (granting 10 votes each), is equal to no. 2,694,157,719 votes, in aggregate.

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MFE-MEDIAFOREUROPE is an international holding company that brings together Europe's leading commercial broadcasters.

MFE-MEDIAFOREUROPE is based in Amsterdam, in the Netherlands, and fiscal resident in Italy. It controls Mediaset SpA and Grupo Audiovisual Mediaset España Comunicación SAU (both fiscal resident in their respective countries) and is the main shareholder of the German broadcaster ProSiebenSat1.

MFE-MEDIAFOREUROPE is listed on the Milan Stock Exchange (Ticker: MFEA, MFEB).

⁽¹⁾ Considering that Videotime S.p.A.'s shares were represented by paper-form share certificates (on the contrary of MFE's shares that were and are dematerialized), the delivery of the MFE shares in exchange requires that each former Videotime S.p.A.'s shareholder delivers its share certificates to the entity appointed by MFE for the management of the formalities related to the exchange (Computershare S.p.A.) and provides the identity of the relevant intermediary and the details of the security account where the MFE shares in exchange shall be transferred.