

In compliance with Article 227 of Spanish Law 6/2023, of 17th March, on Securities Markets and Investment Services, **AEDAS Homes, S.A.** (hereinafter **“AEDAS”** or the **“Company”**) hereby informs the Spanish Securities Market Commission of the following:

OTHER RELEVANT INFORMATION

Further to the communication of Other Relevant Information made on 20th March 2024 under registration number 27562, AEDAS Homes Opco, S.L.U. (the **“Issuer”**), a subsidiary of the Company, has announced today the results of its voluntary invitation to the holders of its “€325,000,000 4.000% Senior Secured Notes due 2026” issued in May 2021 (the **“Notes”**) to tender a portion of such Notes for purchase by the Issuer for cash (the **“Partial Repurchase Invitation”**). The Notes are guaranteed by AEDAS and are admitted to the Official List of, and are traded on, the Global Exchange Market of the Irish Stock Exchange plc (trading as Euronext Dublin).

The Partial Repurchase Invitation has been made on the terms and subject to the conditions contained in the tender offer memorandum dated 20th March 2024 (the **“Offer Memorandum”**). Capitalised terms contained in this communication and not otherwise defined have the meanings ascribed to them in the Offer Memorandum.

The Issuer has received valid Tender Instructions in respect of €90,197,000 in aggregate face amount of Notes and has accepted for purchase, at the Purchase Price of 99.0%, Notes validly tendered pursuant to the Offer, on a *pro rata* basis, in an aggregate nominal amount of €68,436,000.

The final results of the Partial Repurchase Invitation are set forth below:

Description of Notes	Regulation S ISIN/ Common Code	Purchase Price	Accrued Interest ⁽¹⁾	Aggregate Principal Amount Tendered	Proration Factor	Final Acceptance Amount
€325,000,000 4.000% Senior Secured Notes due 2026	XS2343873597 / 234387359	99.0%	€15.33	€90,197,000	76.865%	€68,436,000

(1) Per €1,000 Notes validly tendered pursuant to the Offer.

The Settlement Date is expected to be on 3rd April 2024.

The Notes repurchased by the Issuer pursuant to the Partial Repurchase Invitation will be immediately cancelled together with the Notes acquired by the Issuer until 27 February 2024 in open market trades, for a total amount of €1,564,000. Following these redemptions, Notes for an aggregate nominal amount of €255,000,000 will remain outstanding.



In Madrid, on **28 March 2024**

AEDAS Homes, S.A.

DISCLAIMER

DISCLAIMER: No offer or invitation to acquire or sell any securities is being made pursuant to this announcement.

The contents of this announcement are not to be construed as legal, business or tax advice. Each Eligible Noteholder is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

None of the Issuer, the Dealer Manager, the Tender Agent and any of their respective affiliates or agents makes any recommendation in this announcement or otherwise as to whether Eligible Noteholders should tender Notes pursuant to the Partial Repurchase Invitation and, if given or made, any such recommendation may not be relied upon as authorized by the Issuer, the Dealer Manager, the Tender Agent or any of their respective affiliates or agents.