



Global InfraCo O (2) S.à r.l.
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Grand Duchy of Luxembourg
R.S.C. B250.866

14 October 2021

In relation to article 226 of the consolidated text of the Securities Market Act, approved by the Legislative Royal Decree 4/2015, of 23 October, and related provisions, Global InfraCo O (2) S.à r.l. hereby informs of the following

INSIDE INFORMATION

In relation to the voluntary partial takeover offer for shares in Naturgy Energy Group, S.A. ("**Naturgy**") made by Global InfraCo O (2) S.à r.l. (the "**Offeror**"), which was authorised by the Spanish National Securities Market Commission (the "**CNMV**") on 8 September 2021 (the "**Offer**"), pursuant to section 3.4 of the Offer prospectus (the "**Prospectus**"), the CNMV has anticipated today to the Offeror that the number of Naturgy shares included in the acceptance declarations of the Offer amount to 105,021,887, which represents 47.74% of the shares to which the Offer was addressed and 10.83% of Naturgy's share capital.

According to section 2.4.1 of the Prospectus, the effectiveness of the Offer was subject to its acceptance by, at least, 164,834,347 Naturgy shares, representing 17% of Naturgy's share capital.

The Offeror hereby communicates that on today's date it has decided to waive the minimum acceptance condition on the terms set forth in the Prospectus and, therefore, acquire all the shares tendered under the Offer, that is, 105,021,887 Naturgy shares representing 10.83% of its share capital.

Yours faithfully,

Global InfraCo O (2) S.à r.l.

Mr Serge Morel