

Other relevant information

CaixaBank S.A. (“CABK”) hereby reports that it has reached an agreement on the sale of certain activities that were directly undertaken by Bankia S.A. (“BKIA”) to the following related companies:

- Sale of the merchant acquiring business to Comercia Global Payments EP, SL (“CGP”) for a consideration of €260 million. CGP is 80% owned by Global Payments Inc and 20% owned by CABK.
- Sale of the pre-paid cards business to Global Payments MoneytoPay, EDE, SL (“MTP”). For a consideration of €17 million. MTP is 51% owned by Global Payments Inc and 49% owned by CABK.

Execution of the above transactions, which are independent of each other, is conditional to the approval of the Ministry of Economic Affairs and Digital Transformation for each individual transaction, and to the approval of the National Commission for Markets and Competition for the transaction comprising the merchant acquiring business.

Closing is expected to take place in the fourth quarter of the current fiscal year.

The transactions undertaken with CGP and MTP are expected to result in a net capital gain of €187 million and an impact of +11 bps, based on the CET1 ratio reported at 31 March 2021, which are consistent with previously announced estimates for net restructuring costs related to the recently completed merger with BKIA, and also maintaining the > 12% ex IFRS9 CET1 ratio, pro forma for all pending regulatory and M&A impacts, as set out in the Inside Information Filing no. 969 of 1 July 2021.

9 July 2021