

In compliance with the provisions of article 227 of the consolidated text of the Spanish Securities Market Act, approved by Royal Legislative Decree 4/2015 of 23 October, and its corresponding legal provisions, NH Hotel Group, S.A. (hereinafter, “**NH Hotel Group**” or the “**Company**”) hereby notifies the following

OTHER RELEVANT INFORMATION

Further to the inside information notice communicated on 6 September 2021 (registry number 1052), and in accordance with the content thereof regarding the share capital increase of the Company against cash contributions and issuance of new shares (the “**New Shares**”), with recognition of pre-emptive subscription rights to the shareholders of the Company, addressed to all the shareholders of the Company other than the majority shareholder (MHG Continental Holding (Singapore) Pte Ltd), the total effective amount of which is €6,318,184.9434 (without prejudice to the possibility of incomplete subscription) (the “**Capital Increase with Rights**”), the Company informs about the final result thereof as indicated below:

- a) The preferential subscription period of the Capital Increase with Rights (the “**Preferential Subscription Period**”) commenced on 8 September 2021 and ended on 21 September 2021. During the Preferential Subscription Period, a total of 2,434,506 New Shares, representing 95,58% of the New Shares offered in the Capital Increase with Rights, were subscribed in exercise of the pre-emptive subscription rights, with 112,533 New Shares remaining available for allocation in the Additional Allocation Period among the shareholders and investors who had requested, during the Pre-emptive Subscription Period, the subscription of additional New Shares and provided further that they have exercised their pre-emptive subscription rights in full.
- b) After the Preferential Subscription Period, an additional allocation period, which concluded on 27 September 2021, was opened (the “**Additional Allocation Period**”). During the Preferential Subscription Period, a total of 25,498,640 additional New Shares of the Company were requested. Considering that the number of additional New Shares requested has been higher than the 112,533 New Shares available for allocation, the Agent Bank of the Capital Increase with Rights has carried out the pro rata allocation indicated in the inside information notice dated 6 September 2021.

Consequently, taking into consideration the previous data regarding the subscriptions carried out during the Preferential Subscription Period and the Additional Allocation Period, the total number of New Shares offered in the Capital Increase with Rights, that is, 2,547,039 New Shares, has been subscribed for a total effective amount of €6,318,184.95.

The sum of the New Shares subscribed in the Preferential Subscription Period plus the number of additional New Shares requested in such period represent a demand that has exceeded by approximately 10.9 times the New Shares offered in the Capital Increase with Rights (that is, a total demand of, approximately, €62,972,777).

Madrid, 27 September 2021

Carlos Ulecia
General Counsel and Secretary to the Board