

SOLTEC POWER HOLDINGS, S.A. (the “Company”), in accordance with Article 17 of Regulation (EU) No 596/2014 of 16 April 2014 on market abuse and Article 226 of Law 6/2023 of 17 March on Securities Markets and Investment Services, hereby discloses the following

INSIDE INFORMATION

In connection with the disclosure of inside information dated 26 September 2024 (registry number 2397), the Company informs that the head company of the industrial division of the group, **Soltec Energías Renovables, S.L.U. (“SER”)**, continues negotiations with its financial creditors under the credit facility and guarantee line with limits of €90 million and €110 million, respectively. These negotiations aim to reach an agreement to resolve SER’s current financial situation and enable the proper execution of the strategic plans promoted by Soltec’s new management team.

The effects of the communication on the opening of negotiations with its creditors, referred to in Article 585 of Royal Legislative Decree 1/2020 of 5 May, approving the consolidated text of the Insolvency Law (the “IL”), filed by SER on 26 September 2024 and admitted by the Commercial Court No. 2 of Murcia by decree dated 3 October 2024, will expire on 26 December 2024.

Given the need for SER to continue discussions with its financial creditors beyond this deadline, the Company’s Board of Directors has unanimously decided to request from the Commercial Court No. 2 of Murcia an extension of the effects of SER’s communication for an additional period of three months, i.e., until 26 March 2025, in accordance with Article 607 of the IL. This additional period will allow SER and its financial creditors to further explore and evaluate the various alternatives available to optimize SER’s operational and financial structure, facilitating a stronger restructuring that will enable SER to regain the momentum needed to continue its strengthening and expansion in the market.

The request for an extension is backed by the unanimous support of the entire banking syndicate under the aforementioned credit facility and guarantee line. This unanimous support demonstrates the shared commitment of all parties involved to contribute to the success of the negotiations and reach an agreement that meets the interests of all stakeholders. The outcome of these negotiations will be disclosed through the official channels established for this purpose as soon as it becomes available.



In Molina de Segura (Murcia), on 23 December 2024

Mariano Berges del Estal
Chief Executive Officer