



GRUPO CATALANA OCCIDENTE, S.A., in compliance with article 227 of the Law 6/2023, of 17 March, on Securities Markets and Investment Services, hereby informs of the following:

### **OTHER RELEVANT INFORMATION**

Grupo Catalana Occidente, S.A. (**GCO** and, with its subsidiaries, the **Group**) informs, for any relevant purposes, that, today, its Dutch subsidiary Atradius Finance B.V. has announced the launch of an invitation to holders of the outstanding subordinated notes entitled “250,000,000 Fixed to Floating Rate Guaranteed Subordinated Notes due 2044” issued by Atradius Finance B.V. and guaranteed by Atradius N.V., the parent company of the Group’s credit insurance subsidiaries, to tender such subordinated notes for purchase by Atradius Finance B.V. for cash (the **Tender Offer**). Atradius Finance B.V. has published today the relevant announcement on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)). The Tender Offer shall be made pursuant to the terms and conditions contained in the relevant tender offer memorandum dated 8 April 2024 and shall be subject to the offer restrictions set out in the aforementioned tender offer memorandum.

In addition, on the date hereof, Atradius Crédito y Caución S.A. de Seguros y Reaseguros, the Spanish credit insurance company of the Group, has announced its intention to launch a new issue of subordinated notes and, to that end, has instructed J.P. Morgan SE and BNP Paribas to organise a series of investor meetings that will start today. Following such meetings, Atradius Crédito y Caución S.A. de Seguros y Reaseguros intends to complete the issue of euro-denominated subordinated notes, the terms whereof shall be disclosed in due course, subject to market conditions (the **New Issue**).

The purpose of the Tender Offer and the New Issue is to proactively manage the debt capital structure of Atradius N.V. and its subsidiaries.

8 April 2024

Mr. Joaquín Guallar Pérez.  
Secretary non Director of the Board of Directors

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