



INSIDE INFORMATION

Berkeley Energia Limited (“Berkeley” or the “Sociedad”), pursuant to article 17 of Regulation (EU) n° 596/2014 on market abuse and article 228 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015 of October 23, hereby informs about the lift of the trading halt.

The complete text of the referred news release is hereby attached.

In Madrid, on November 03rd, 2021.

Ignacio Santamartina Aroca,
authorised representative regarding notifications



BERKELEYenergía

NEWS RELEASE | 3 November 2021

Company Update

Berkeley Energia Limited ("Berkeley" or "Company") advises that the following announcement was made today on the Australian Securities Exchange ("ASX") which served to lift the trading halt on ASX and also serves to lift the trading halt in Spain:

The Company advises that it has received a claim from Singapore Mining Acquisition Co Pte Ltd (a subsidiary of the Oman Investment Authority ("OIA"), formerly the State General Reserve Fund of Oman) in relation to the investment agreement and convertible note entered into in 2017. The claim alleges that the principle amount of US\$65 million of the convertible note is immediately payable by the Company due to allegations that the investment agreement and convertible note have been frustrated, repudiated and/or an event of default has occurred.

The Company strongly disputes the allegations and claim made by OIA and is currently seeking legal advice in relation to the matter.

The Company will continue to update the market on any material developments, if they occur.

For further information please contact:

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