



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 227 of the restated text of the Securities Market Law approved by Royal Legislative Decree 4/2015 of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell) informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

OTHER RELEVANT INFORMATION

As of today, S&P Global Ratings, maintains Banco Sabadell's long-term rating of BBB, improving the outlook from stable to positive.

This outlook upgrade reflects the possibility of an upgrade over the next 12-24 months if Banco Sabadell continues closing its efficiency and profitability gap with peers, and achieving returns more commensurate with the magnitude and depth of its franchise.

The short-term rating remains at A-2.

Gonzalo Barettino Coloma Secretary General

Alicante, 21 April 2023