



In accordance with the applicable legislation and following the other relevant information dated 11 January 2021 (register number 6557) and 18 January 2021 (register number 6694), **SACYR, S.A.** (the “**Company**”) hereby discloses the following

OTHER RELEVANT INFORMATION

The capital increase deed formalizing the increase of the share capital out of reserves in a total amount of €11,878,992.00 resolved by the Company’s annual shareholders’ meeting hold on 11 June 2020, in second call, under item twelve, point 12.2, on the meeting agenda, has been registered at the Madrid Commercial Register on 5 February 2021.

It is envisaged that over the coming days the new 11,878,992 shares will be listed on the stock exchanges of Madrid, Barcelona, Bilbao and Valencia through the Electronic Trading System (Continuous Market). The listing will be disclosed by an other relevant information notification.

Madrid, on 5 February 2021