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eDreams ODIGEO

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RELEVANT INFORMATION

In accordance with article 227 of the consolidated text of the Spanish Securities Market Law approved by Royal Legislative Decree 4/2015 of 23 October, and any implementing regulations, and in relation to the inside information notices published on 13 January 2022 (with register number 1,247 and 1,248) eDreams ODIGEO, S.A. (the "**Company**") informs that it has today been registered with the Commercial Registry of Madrid the public deed on the share capital increase by means of cash contributions and excluding the preferential subscription rights granted yesterday.

Consequently, the Company's share capital has been set at 12,760,505.90 euros, divided by 127,605,059 shares of 0.10 euros of nominal value each, all of the same class and serie.

The Company will request the admission to trading of the 8,823,529 new shares (the "**New Shares**") on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges (the "**Spanish Stock Exchanges**"), as well as the Stock Market Interconnection System. The New Shares are expected to be admitted to trading on the Spanish Stock Exchanges today and the first trading date to be Monday 17 January 2022. In the event of a delay in this calendar, it would be communicated to the market through the publication of a relevant information notice.

Madrid, 14 January 2022

eDreams ODIGEO

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This announcement is neither a prospectus nor a prospectus equivalent document nor an offer to sell or a solicitation of any offer to buy any securities issued by eDreams ODIGEO S.A. (the "Company") in such jurisdictions where such offer or sale would be unlawful.

The issue and sale of the ordinary shares (the "Shares") of the Company in the proposed offering (the "Offering") are subject to specific legal and regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

The Shares have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act or a transaction not subject to the registration requirements of the Securities Act. There is no intention to register the Shares in the United States or to make a public offering of the Shares in the United States.

The Company has not authorized any offer to the public of securities in the United Kingdom or in any Member State of the European Economic Area.

In any Member State of the European Economic Area, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of Regulation (EU) 2017/1129 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market (the "Prospectus Regulation").

This document is being distributed only to and is directed only at: (a) persons who are outside the United Kingdom; (b) persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"), (c) high net worth entities falling within Article 49(2) of the Order and (d) any other persons to whom it may otherwise lawfully be communicated (all such persons together being referred to as "relevant persons"). Any investment or investment activity to which this preliminary offering memorandum relates is available only to relevant persons and will be engaged in only with relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.