



“**MEDIASET ESPAÑA COMUNICACIÓN, S.A.**”, for the purposes contemplated in article 227 of the consolidated text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015 of 23 October and developing legislation, announces the following

OTHER RELEVANT INFORMATION

Further to the other relevant information notified on 27 February 2020 (registration No. 407), and in relation to the merger of Mediaset S.p.A. and Mediaset España Comunicación, S.A. with and into Mediaset Investment N.V. (the “**Merger**”), attached is the release published by Mediaset S.p.A. on Friday 24 July 2020, reporting that the Dutch Court competent to hear the appeal submitted by Vivendi S.A. against the first instance ruling which dismissed the interim relief measures sought by Vivendi, S.A. with the aim to suspend the completion of the Merger, has resolved to temporarily suspend the Merger until the same Court gives a ruling on such appeal, which is expected to occur on or about 1 September 2020.

Madrid, 27 July 2020



PRESS RELEASE

**THE INCORPORATION OF MFE-MEDIAFOREUROPE:
THE AMSTERDAM COURT WILL PRONOUNCE ON 1 SEPTEMBER**

At the end of today's hearing in the Appeal Proceeding brought by Vivendi against the first-level sentence in favour of Mediaset, the Amsterdam Court announced that it will pronounce its decision on 1 September, and that Mediaset will have to wait until this date to conclude its MFEMEDIAFOREUROPE operation.

Despite this ulterior delay, the result of actions by a prejudicially hostile partner that are damaging to all of the other shareholders, as well as the employees, of the companies involved, Mediaset is confident that it can complete the incorporation of MFE-MEDIAFOREUROPE in the time frame and on the terms foreseen.

Cologno Monzese, 24 July 2020.

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