



**Bankinter, S.A. ('Bankinter')**, under the provisions of the Spanish Securities Market Act, discloses the following

### **PRIVILEGED INFORMATION**

In relation to the issue of Tier 1 Contingent Convertible Preferred Stock in circulation, with a total nominal amount of two hundred million euros (EUR 200,000,000), ISIN code XS1404935204 and common code 140493520, which are traded on the Irish Global Exchange Market (the '**Securities**'), having obtained pre-authorisation from the European Central Bank and in compliance with the assumptions established in the terms of issue governing the redemption of the Securities, Bankinter hereby announces its irrevocable decision to proceed with the early voluntary redemption of all the Securities on the next distribution payment date scheduled for 10 May 2021 (the **Early Redemption Date**).

With the publication of this significant event and all the other communications set out in the terms and conditions of the Securities issue prospectus of 29 April 2016 (the '**Terms and Conditions**'), the obligation to notify the holders of the Securities of the irrevocable decision to redeem the issue shall be deemed to have been fulfilled.

The early redemption price, consisting of the nominal value in circulation (*Liquidation Preference*) of each Security plus an amount equal to the remuneration (*Distribution*) associated with each Security accrued until (but not including) the Early Redemption Date and not satisfied, will be payable to the holders of the Securities by the paying agent (*Principal Paying Agent*), pursuant to the Terms and Conditions, on 10 May 2021.

Madrid, 16 March 2021