

De conformidad con lo establecido en el artículo 227 del texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre, Inmobiliaria Colonial, SOCIMI, S.A. ("**Colonial**" o la "**Sociedad**") comunica la siguiente

OTRA INFORMACIÓN RELEVANTE

Como continuación a sus anuncios de información privilegiada de 14 de junio de 2021 y de otra información relevante de 16 de junio de 2021 (números de registro 934 y 10024, respectivamente), la Sociedad anuncia los resultados provisionales de la invitación a los titulares de sus emisiones de bonos por importe de 500.000.000 euros, con cupón del 2,728% y vencimiento el 5 de junio de 2023 (ISIN: XS1241701413) (los "**Bonos de 2023**"), y por importe de 600.000.000 euros, con cupón del 1,45% y vencimiento el 28 de octubre de 2024 (ISIN: XS1509942923) (los "**Bonos de 2024**", y junto a los Bonos de 2023, los "**Bonos**") para vender los Bonos a Colonial a cambio de efectivo.

Se adjunta al presente anuncio la comunicación que Colonial publicará en Euronext Dublin.

Madrid, 21 de junio de 2021.

THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014.

INMOBILIARIA COLONIAL, SOCIMI, S.A. ANNOUNCES INDICATIVE RESULTS OF TENDER OFFER FOR NOTES

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Madrid, 21 June 2021.

Further to its announcements on 14 June 2021 and 16 June 2021, Inmobiliaria Colonial, SOCIMI, S.A. (the “**Offeror**”) hereby announces the indicative results of its invitation to holders of its €500,000,000 2.728 per cent. Notes due 5 June 2023 (the “**2023 Notes**”) and €600,000,000 1.45 per cent. Notes due 28 October 2024 (the “**2024 Notes**”) and, together with the 2023 Notes, the “**Notes**” and, each issuance of Notes, a “**Series**”) to offer to sell Notes to the Offeror for cash at the relevant Purchase Price (the “**Offer**”).

The Offer was made upon the terms and subject to the conditions contained in a tender offer memorandum dated 14 June 2021 (the “**Tender Offer Memorandum**”) prepared in connection with the Offer. Capitalised terms used in this announcement and not otherwise defined have the meanings ascribed to them in the Tender Offer Memorandum.

Summary of Results

Following the expiration of the Offer at 16:00 (CEST) on 18 June 2021, the Offeror hereby announces that (subject to its confirmation in its sole and absolute discretion and conditional upon satisfaction of the New Financing Condition):

- (i) it intends to accept for purchase €69,000,000 in aggregate principal amount of the 2023 Notes and €306,100,000 in aggregate principal amount of the 2024 Notes, in each case in accordance with the terms and conditions of the Offer; and
- (ii) there will be no pro-ration for the 2024 Notes as the Offeror intends to increase the Acceptance Amount and accept all 2024 Notes that were validly tendered, subject to the terms and conditions of the Offer. As stated in the Tender Offer Memorandum, the Offeror will accept for purchase any and all of the 2023 Notes that were validly tendered, with no pro rata scaling, subject to the terms and conditions of the Offer.

If the Offeror accepts valid tenders of Notes pursuant to the Offer, the Purchase Price for each Series of Notes accepted for purchase will be determined at or around 13:00 (CEST) today (the “**Pricing Time**”) in accordance with market convention and which is intended to reflect (i) in the case of the 2023 Notes, a yield to maturity of the 2023 Notes and (ii) in the case of the 2024 Notes, a yield to the First Optional Call Date, in each case, on the Settlement Date

based on the relevant Purchase Yield, which is, in the case of the 2023 Notes only, the sum of the Reference Benchmark Yield and the Purchase Spread.

| Description of Notes | ISIN | Maturity Date | First Optional Call Date | Indicative aggregate principal amount accepted |
|----------------------|--------------|-----------------|--------------------------|--|
| 2023 Notes | XS1241701413 | 5 June 2023 | Not Applicable | €69,000,000 |
| 2024 Notes | XS1509942923 | 28 October 2024 | 28 July 2024 | €306,100,000 |

The Offeror will announce today as soon as reasonably practicable following the Pricing Time whether or not the Offeror will accept valid tenders of Notes pursuant to the Offer (conditional upon satisfaction of the New Financing Condition), details of:

- (i) the principal amount of each Series tendered;
- (ii) the principal amount of each Series accepted for purchase;
- (iii) the Reference Benchmark Yield and the Purchase Yield for the 2023 Notes; and
- (iv) the relevant Purchase Price and relevant Accrued Interest for each Series accepted for purchase.

Settlement

All purchases of Notes accepted pursuant to the Offer are (subject to confirmation by the Offeror in its sole and absolute discretion) expected to be settled on 23 June 2021 (the “**Settlement Date**”) through the normal procedures of the Clearing Systems.

Subject to the successful completion (in the sole and absolute determination of the Offeror) of the issue by the Offeror of the €500,000,000 0.750 per cent Notes due June 2029 under its €5,000,000,000 Euro Medium Term Note Programme, which is expected to take place on 22 June 2021, on the Settlement Date the Offeror will pay, or procure the payment of, the relevant Purchase Price plus the relevant Accrued Interest to all Noteholders whose Tender Instructions have been validly accepted by the Offeror pursuant to the terms and conditions of the Offer, subject to receipt of the relevant Notes.

Notes in respect of which the Offeror has not accepted a Tender Instruction will remain outstanding subject to the terms and conditions of such Notes.

Further Information

A complete description of the terms and conditions of the Offer is set out in the Tender Offer Memorandum. BNP Paribas, CaixaBank, S.A. and J.P. Morgan AG are the Dealer Managers for the Offer.

Requests for information in relation to the Offer should be directed to:

THE DEALER MANAGERS

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THE TENDER AGENT

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12 Argyle Walk
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Attention: David Shilson

Email: inmocolonial@lucid-is.com

Further details relating to the contents of this announcement can be obtained from:

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08006 Barcelona
Spain

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