

## DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

21.12.2023

Periodo de Interés / Interest accrual period

desde / From 21.09.2023 (incluido) / (included)  
 hasta / To 21.12.2023 (excluido) / (excluded)  
 plazo / Term 91 días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313529010	ES0313529028	ES0313529036	ES0313529044	ES0313529051

### Determinación Interés Nominal

Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 19.09.2023 3,934%  
 Margen / Margin 0,160%  
 Tipo de interés calculado / Calculated interest rate 4,094%  
 Tipo de interés aplicable / Applicable interest rate 4,094%

3,934%	3,934%	3,934%	3,934%	3,934%
0,160%	0,290%	0,700%	2,000%	3,900%
4,094%	4,224%	4,634%	5,934%	7,834%
4,094%	4,224%	4,634%	5,934%	7,834%

Número de Bonos / N.Bonds  
 Nominal / Face value (Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class
	15.754		207		224		191		224
9.015,65	142.032.550,10	41.254,26	8.539.631,82	41.255,48	9.241.227,52	41.259,46	7.880.556,86	49.841,08	11.164.401,92

### Liquidación de Intereses

Interest Payment

Base / Day count fraction Act / 360 (Euros)

Intereses Brutos / Gross Interest 93,300458  
 Retención / Withholding tax 19% 17,727087  
 Intereses Netos / Net Interest 75,573371

93,300458	1.469.855,42	440,485485	91.180,50	483,255233	108.249,17	618,885023	118.207,04	986,983525	221.084,31
17,727087	279.272,53	83,692242	17.324,29	91,818494	20.567,34	117,588154	22.459,34	187,526870	42.006,02
75,573371	1.190.582,89	356,793243	73.856,21	391,436739	87.681,83	501,296869	95.747,70	799,456655	179.078,29

### Amortización de Principal

Principal Redemption

Amortización / Redemption

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