

**TO THE NATIONAL SECURITIES MARKET COMMISSION**

**Merlin Properties, SOCIMI, S.A. (“MERLIN”)**, in compliance with the applicable legislation, notifies the following:

**OTHER RELEVANT INFORMATION**

- I. The Annual Shareholders’ Meeting of MERLIN has approved, on today’s date April 27, 2023, among other resolutions:
  - (i) a distribution of ordinary dividends in the total amount of 113,350,454.92 euros gross (the **“Ordinary Dividend”**); and
  - (ii) delegation to the Board of Directors, with express powers of delegation, so that it may (i) set the date on which the registered holders entitled to receive the amount of the Ordinary Dividend will be determined (record date), as well as (ii) set the specific date of payment of the same (payment date), and (iii) appoint the entity to act as payment agent and perform such other steps as may be necessary or appropriate for the successful outcome of the distribution.
- II. In the context of the above, the Board of Directors has established that the Ordinary Dividend will be paid as follows:
  - (i) Date on which the registered holders who are entitled to receive the Ordinary Dividend are determined (record date): May 8, 2023.
  - (ii) Date of payment of the Ordinary Dividend (payment date): May 22, 2023.

According to the foregoing:

- (i) The last trading date on which the shares will be traded with a right to receive the Ordinary Dividend will be May 4, 2023; and
- (ii) The date from which the shares will be traded without a right to receive the Ordinary Dividend (ex date) will be May 5, 2023.

The Ordinary Dividend per share will be reduced by any withholdings on account of tax to be paid, as appropriate.

- III. The payment of the Ordinary Dividend will be made through the entities participating in Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. (Iberclear), with Banco Santander, S.A. acting as paying agent.

Madrid, April 27, 2023.

**Merlin Properties, SOCIMI, S.A.**