



Pursuant to article 227 of the consolidated text of the Spanish Securities Market Act, approved by Royal Legislative Decree 4/2015 of October 23 and its concordant provisions, Opdenenergy Holding, S.A. (hereinafter, "**Opdenenergy**" or the "**Company**"), in relation to the information disclosed in the prospectus relating to the initial offering of ordinary shares of the Company (the "**Offering**") and the admission to listing on the Madrid, Barcelona, Bilbao, and Valencia Stock Exchanges (the "**Spanish Stock Exchanges**" and the "**Admission**", respectively), which was approved by and registered with the Spanish Securities Market Commission (*Comisión Nacional del Mercado de Valores*, "**CNMV**") on July 13, 2022 (the "**Prospectus**"), hereby informs of the following:

OTHER RELEVANT INFORMATION NOTICE

The Company hereby informs that its USA project Elizabeth of 160MW has received the required approval from the Louisiana Public Service Commission, which authorizes the execution of the power purchase agreement (PPA) signed in November 2021 between Entergy Louisiana and Opdenenergy. This is a relevant milestone for Opdenenergy to continue with the execution of the asset.

Opdenenergy expects to start the construction of the plant early 2023.

Madrid, September 22nd, 2022
