

## DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

21.08.2024

Periodo de Interés / Interest accrual period

desde / From  
hasta / To  
plazo / Term

21.05.2024

(incluido) / (included)

21.08.2024

(excluido) / (excluded)

92

días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313714018	ES0313714026	ES0313714034	ES0313714042	ES0313714059

### Determinación Interés Nominal

Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 17.05.2024 3,830%

Margen / Margin 0,140%

Tipo de interés calculado / Calculated interest rate 3,970%

Tipo de interés aplicable / Applicable interest rate 3,970%

3,830%	3,830%	3,830%	3,830%	3,830%
0,140%	0,300%	0,550%	2,250%	3,900%
3,970%	4,130%	4,380%	6,080%	7,730%
3,970%	4,130%	4,380%	6,080%	7,730%

Número de Bonos / N. Bonds  
Nominal / Face value (Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class
	8.168		156		153		98		125
8.957,73	73.166.738,64	46.645,83	7.276.749,48	46.640,63	7.136.016,39	46.650,71	4.571.769,58	49.700,00	6.212.500,00

### Liquidación de Intereses

Interest Payment (Euros)

Base / Day count fraction Act / 360

Intereses Brutos / Gross Interest 90,881147

Retención / Withholding tax 19,00% 17,267418

Intereses Netos / Net Interest 73,613729

90,881147	742.317,21	492,320821	76.802,05	522,064118	79.875,81	724,848365	71.035,14	981,795889	122.724,49
17,267418	141.040,27	93,540956	14.592,39	99,192182	15.176,40	137,721189	13.496,68	186,541219	23.317,65
73,613729	601.276,94	398,779865	62.209,66	422,871936	64.699,41	587,127176	57.538,46	795,254670	99.406,84

### Amortización de Principal

Principal Redemption (Euros)

Amortización / Redemption

A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar
To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined