



AUTHORISATION OF THE APPLICATION FOR THE DELISTING OF THE SHARES OF FINANZAS E INVERSIONES VALENCIANAS, S.A.

Thursday, 3 February 2022

The Spanish National Securities Market Commission on 3 February 2022 adopted the following resolution:

“Following the end, on 17 January 2022, of the period for the submission of statements initiated on 16 December 2021, addressed to all the shareholders of Finanzas e Inversiones Valencianas, S.A. (the company) in relation to the application for delisting from the Valencia Stock Exchange, by means of the procedure of exemption from the obligation to submit a delisting takeover bid approved by the shareholders at the general shareholders' meeting of the company held on 28 December 2020, which was submitted by the company on 7 October 2021, and no statements having been submitted to this end, the delisting of all the shares representing the share capital of Finanzas e Inversiones Valencianas, S. A. from the Valencia Stock Exchange has been authorised, since its terms are deemed to comply with the provisions of Article 82 of the recast text of the Spanish Securities Market Act approved by Spanish Royal Legislative Decree 4/2015, of 23 October, and with the exemption from the obligation to submit a delisting takeover bid as provided for in Article 11(e) of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids.

In accordance with the registered application for delisting, the company will facilitate the sale of all shares that are not immobilised through a sustained order for the purchase of shares for a minimum term of one month. Consequently, the aim of the sustained order for the purchase of shares will be to acquire 2,523 shares of Finanzas e Inversiones Valencianas, S.A., at a price of 29.80 euros per share, representing 0.17% of its share capital of 1,521,709 shares with a par value of one euro per share.

The securities will be suspended from trading once the sustained order for the purchase of shares is completed and until the Governing Body of the Valencia Stock Exchange delists them, which will take place when all the transactions required for the sustained order for the purchase of shares have been settled.”



The CNMV also announces that, Finanzas e Inversiones Valencianas, S.A. will immediately publish, through the release of Other Relevant Information, the start and end dates of the sustained order for the purchase of shares.

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.