



OUTCOME OF THE TAKEOVER BID FOR LAR ESPAÑA REAL ESTATE SOCIMI, S.A. LAUNCHED BY HELIOS RE, S.A.

Friday, 20 December 2024

In accordance with Article 36(2) of Spanish Royal Decree 1066/2007 of 27 July on takeover bids, the Spanish National Securities Market Commission (CNMV) hereby announces that the takeover bid launched by Helios RE, S.A. for 100% of the share capital of Lar España Real Estate SOCIMI, S.A., except for immobilised shares that represent 10.15% of said capital, has been accepted for 68,648,515 shares, representing 91.29% of the shares to which the bid was effectively addressed and 82.02% of the share capital of the offeree company.

Therefore, the bid has had a positive outcome, since the number of shares included in the acceptance declarations exceeded the minimum limit set by the offeror for its effectiveness (minimum limit = 37,598,462 shares) and the remaining conditions have been met.

Such outcome will be published in the quotation bulletins of the trading session of 23 December 2024.

The above paragraphs are a translation from the original text in Spanish for informative purposes only.