



**FERROVIAL SE (“FERROVIAL” OR THE “COMPANY”) ANNOUNCES THE PRICING OF AN  
ISSUANCE OF SUSTAINIBILITY-LINKED BONDS**

**Amsterdam, 7 September 2023**

The Company has successfully completed the pricing of an issue of sustainability-linked bonds amounting to 500 million euro, with maturity date on 13 September 2030. The bonds will bear interest at a rate of 4.375% per annum payable annually.

The issue price is 99.587% of the nominal value of the securities. The closing and payment of the issuance is expected to take place on or about 13 September 2023, once the customary conditions precedent for this type of issue have been met.

It is expected to raise net proceeds of approximately 496 million euro, which are expected to be used for general corporate purposes.

## **IMPORTANT INFORMATION**

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