



## NATIONAL SECURITIES MARKET COMMISSION

In compliance with the reporting requirements under article 227 of the Royal Legislative Decree 4/2015, of 23 October, approving the consolidated text of the Securities Market Act, Lar España Real Estate SOCIMI, S.A. ("**Lar España**" or the "**Company**") hereby informs the National Securities Market Commission of the following

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### OTHER RELEVANT INFORMATION

The company informs that, as of today, it has completed the early repayment and cancellation of the liabilities that encumbered Lar España group under:

- (i) a facility agreement entered into on 23 May 2017 with Banco de Santander, S.A., for an amount of €43,435,000;
- (ii) a facility agreement entered into on 7 July 2015 with Caixabank, S.A., for an amount of €50,000,000;
- (iii) a facility agreement entered into on 29 June 2018 with a syndicate of financial institutions for an amount of €98.500.000;
- (iv) a facility agreement entered into on 9 September 2015 with Banco Bilbao Vizcaya Argentaria, S.A., for an amount of €27,500,000; and
- (v) a facility agreement entered into on 20 December 2019 with Banco Bilbao Vizcaya Argentaria, S.A., for an amount of €28,000,000;

as well as the hedging transactions subscribed under the corresponding framework agreements, in order to cover the risk of variation in the interest rates established in the aforementioned agreements (the "**Financing**" and the "**Early Repayment**", respectively).

The repayment of the outstanding balance of the Financing has been carried out using part of the funds raised by the Company in the context of the issue of senior unsecured green bonds maturing in 2028, which was notified to the market through the communications of other relevant information dated 25 October 2021 (registration number 12327) and 26 October 2021 (registration number 12377).

As a result of the Early Repayment, Lar España group has proceeded to cancel and extinguish the guarantees granted in the context of the Financing, which include several mortgages on real estate assets granted by the Company's subsidiaries, LE Retail Abadia, S.L., LE Retail El Rosal, S.L. (formerly named El Rosal Retail, S.L.), LE Retail Lagoh, S.L., LE Retail Rivas, S.L. and LE Retail Vidanova Parc, S.L., on properties owned by them. The



aforementioned cancellations and extinctions have been presented for registration in the Land Registry Offices of Toledo 1, Ponferrada 3, Dos Hermanas 2, Rivas-Vaciamadrid and Sagunto 1, where the relevant properties are located.

In addition, various pledges over shares, credit rights and bank accounts, which were granted in connection with the Financing, have been cancelled.

Madrid, 18 November 2021

Lar España Real Estate SOCIMI, S.A.

Mr. José Luis del Valle Doblado,

Chairman of the Board of Directors