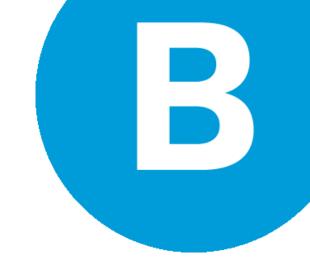
[®]Sabadell



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 226 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015 of 23 October (texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (Comisión Nacional del Mercado de Valores) of the following

INSIDE INFORMATION

Banco Sabadell received the European Central Bank decision regarding the minimum prudential requirements as a result of the supervisory review and evaluation process (SREP) that apply from 1 January 2023.

The requirement for Banco Sabadell at consolidated level is to keep at all times a minimum Common Equity Tier I ratio of 8.65% (CET1 phased-in) and a minimum Total Capital phased-in of 13.09%

These ratios include the minimum Pillar 1 requirement (8.00%, of which CET1 4.50%), the Pillar 2 requirement (2.15%, of which CET1 1.21%), the capital conservation buffer (2.50%), the requirement derived from its consideration as "other systemically important institution" (0.25%) and the countercyclical buffer (0.19%), linked to exposures in UK, where a 1% countercyclical buffer has been established applying from December 2022.

As of September 2022, the reported CET1 phased-in ratio of Banco Sabadell was 12.65% and the Total Capital phased-in ratio was 17.08%, with an MDA buffer of 400 bps.

Gonzalo Barettino Coloma Secretary General

Alicante, 15 December 2022