

**FOR INFORMATION PURPOSES ONLY. Spanish Version prevails.**

## TO THE NATIONAL SECURITIES MARKET COMMISSION

MERLIN Properties, SOCIMI, S.A. (“MERLIN”), in compliance with the applicable legislation, hereby notifies the following

### PRIVILEGED INFORMATION

As requested by the regulator, MERLIN provides with additional information to the privileged information communicated to the CNMV with registry number 1385 on Friday 1<sup>st</sup> of April 2022, specifying the financial impact.

The disposal of 100% of the shares of Tree Inversiones Inmobiliarias Socimi, S.A. (“TREE”) to Banco Bilbao Vizcaya, S.A. (“BBVA”) has a financial impact in the consolidated financial statements of MERLIN Properties consisting in a capital gain of €304 million (€0.65 per share) according to International Accounting Standards (“IFRS”) which are applicable to MERLIN.

The final impact of the referred capital gain is subject to adjustments of the TREE financial debt and therefore could vary until closing.

Closing of the transaction is expected before 30<sup>th</sup> of June 2022.

Madrid, April 4<sup>th</sup>, 2022

MERLIN Properties SOCIMI, S.A.