

Alcobendas, 14 September 2023

Pursuant to the provisions in article 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April, on market abuse, and article 227 of the Law 6/2023, of 17 March, on the Spanish Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo de los Mercados de Valores y de los Servicios de Inversión*), Indra Sistemas, S.A. (the “**Offeror**”) hereby notifies the following

OTHER RELEVANT INFORMATION

Further to the inside information notice published today (with registry number 1972), the Offeror announces the final results of its invitation to holders (the “**Bondholders**”) of its outstanding €250,000,000 1.25 per cent. Senior Unsecured Convertible Bonds due 2023 with ISIN code XS1500463358 admitted to trading on the Open Market (*Freiverkehr*) of the Frankfurt Stock Exchange (the “**Bonds**”) to offer to sell Bonds to the Offeror by way of a reverse bookbuilding process (the “**Invitation**”).

The Invitation was targeted at Bondholders that are outside the United States and not a U.S. person and to whom the Invitation may otherwise be lawfully made and who are otherwise lawfully able to participate in the Invitation in accordance with the Invitation and Distribution Restrictions set out under "Important Information" of the inside information notice published today (with registry number 1972) (such Bondholders being the “**Eligible Bondholders**”).

The Invitation was made on the terms and subject to the conditions set out in the invitation term sheet prepared by the Offeror in connection with the Invitation and which was made available to Eligible Bondholders, at their request, by HSBC Continental Europe who is acting as dealer manager in respect of the Invitation.

The Offeror hereby announces that it has received tender offers from Eligible Bondholders for an aggregate principal amount of €212,100,000, which represents 86.3% of the outstanding aggregate principal amount of the Bonds and the Offeror has decided to accept for repurchase 100% of the tender offers received pursuant to the Invitation.

Settlement of the repurchases resulting from the Invitation is expected to occur on or around 19 September 2023. Any Bonds repurchased by the Offeror in connection with the Invitation will be cancelled thereafter in accordance with the terms and conditions of the Bonds.

Ana María Sala Andrés
Secretary of the Board of Directors

IMPORTANT INFORMATION

THIS DOCUMENT IS NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY IN OR INTO THE UNITED STATES (AS DEFINED IN REGULATIONS UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED (“**U.S. SECURITIES ACT**”). THIS DOCUMENT IS NOT AN OFFER TO SELL SECURITIES OR THE SOLICITATION OF ANY OFFER TO BUY SECURITIES, NOR SHALL THERE BE ANY OFFER OF SECURITIES IN ANY JURISDICTION IN WHICH SUCH OFFER OR SALE WOULD BE UNLAWFUL. THE BONDS HAVE NOT BEEN AND WILL NOT BE REGISTERED IN THE UNITED STATES UNDER THE U.S. SECURITIES ACT, AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATION OR AN APPLICABLE EXEMPTION FROM REGISTRATION UNDER THE U.S. SECURITIES ACT). THERE WILL BE NO PUBLIC OFFER OF THE BONDS IN THE UNITED STATES OR IN ANY OTHER JURISDICTION.