

SABADELL CONSUMO 1 FT (V88481338)

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

26.06.2023

Periodo de Interés / Interest accrual period

desde / From
hasta / To
plazo / Term

24.03.2023 (incluido) / (included)
26.06.2023 (excluido) / (excluded)
94 días / days

Bonos Serie A	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E	Bonos Serie F	Bonos Serie Z
Series A Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds	Series F Bonds	Series Z Bonds
ES0305443006	ES0305443014	ES0305443022	ES0305443030	ES0305443048	ES0305443055	ES0305443063

Tipo de Interés Nominal aplicable
Applicable interest rate

El mayor de : / The higher of:

i) Cero / Zero

0,000% 0,000% 0,000% 0,000% 0,000% 0,000% 0,000%

ii) Euribor 3 meses / 3 Months Euribor
+ Margen / Margin

22/03/2023

3,002% 3,002% 3,002% 3,002% 3,002% 3,002% 3,002%
0,410% 1,400% 2,450% 3,850% 5,750% 5,980% 6,500%
3,412% 4,402% 5,452% 6,852% 8,752% 8,982% 9,502%

Tipo de Interés Nominal aplicable / Applicable Interest Rate

3,412% 4,402% 5,452% 6,852% 8,752% 8,982% 9,502%

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie		
Bond	Series	Bond	Series	Bond	Series	Bond	Series	Bond	Series	Bond	Series	Bond	Series		
	8.750		350		350		250		300		90		780		
Número de Bonos / N. Bonds Nominal / Face value	(Euros)	16.389,83	143.411.012,50	16.389,83	5.736.440,50	16.389,83	5.736.440,50	16.389,83	4.097.457,50	16.389,83	4.916.949,00	13.888,90	1.250.001,00	15.609,67	12.175.542,60

Liquidación de Intereses

Interest Payment

Base / Day count fraction

Act /

360

Intereses Brutos / Gross Interest

Retención / Withholding tax

Intereses Netos / Net Interest

19,00%

146,018817 1.277.664,65 188,386527 65.935,28 233,321978 81.662,69 293,235912 73.308,98 374,547680 112.364,30 325,736372 29.316,27 387,288054 302.084,68
27,743575 242.756,28 35,793440 12.527,70 44,331176 15.515,91 55,714823 13.928,71 71,164059 21.349,22 61,889911 5.570,09 73,584730 57.396,09
118,275242 1.034.908,37 152,593087 53.407,58 188,990802 66.146,78 237,521089 59.380,27 303,383621 91.015,08 263,846461 23.746,18 313,703324 244.688,59

Amortización de Principal

Principal Redemption

(Euros)

Amortización / Redemption

A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined